

# The Sentry

KAPPA DELTA RHO FOUNDATION  
2014-2015 ANNUAL REPORT



**KEEPING THE  
FLAME ALIVE**

# The Sentry

## KEEPING THE FLAME ALIVE

### ON THE COVER:

Brothers attending the Elmon M. Williams Leadership Academy in St. Louis, MO this past August.

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Executive Editor: Joseph S. Rosenberg, Xi Alpha '96

Contributing Editor: Brian Martin, Alpha Beta '94

Office Staff: Barbara Rossi, Finance Manager  
Amber Rossi, Office Assistant



The 2015-2016 chapter Consuls gathering for the Consuls Academy.



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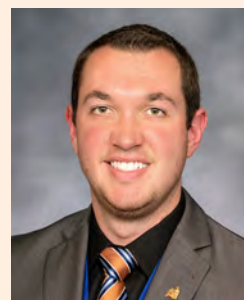
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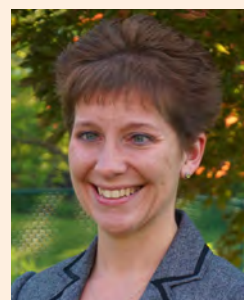
**Paul Downes, Gamma '68  
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**Amanda M. Newcomer,  
Director of Office Operations  
and Communications,  
The National Fraternity of  
Kappa Delta Rho**

# KEEPING THE FLAME ALIVE: RETURN ON INVESTMENT



The Foundation and the Fraternity are stronger today and our flame is shining brighter, thanks to you and your generous support.

*by Gregg Klein, KDR Foundation President*

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WELCOME to the inaugural edition of the Kappa Delta Rho Foundation Annual Report! I want to begin this report by thanking all of you, our donors, for supporting the Kappa Delta Rho Foundation.

Thirty years ago, the Kappa Delta Rho Foundation was relaunched with the express goal of providing support for educational programming and scholarships to members of the National Fraternity of Kappa Delta Rho. Over these three decades a lot has happened. The Foundation launched two capital campaigns with more than 622 donors contributing more than two million dollars in educational grants to the Fraternity, awarded more than one million dollars in scholarships to our Brothers, strengthened countless relationships with our alumni, and steadily grew our endowment to more than three million dollars. I am very pleased to have played a role in these accomplishments. The Foundation and our Fraternity are stronger today and our flame is shining brighter, thanks to you and your generous support.

Of significant note is the growth in programming that is now provided directly to our undergraduate Brothers. The Foundation helps sponsor the annual Consuls Academy and the initial launch of the Legion, an educational and leadership program that has the potential to be transformational for our Fraternity. We are helping to promote values for our members and addressing difficult conversations of our role as leaders on campus to work to reduce sexual violence on campus, while remaining focused on promoting Brotherhood and honor. Your support has made all of this occur and impacted more than 1,700 undergraduate Brothers.



National President Gene Spencer, Iota '76 and Foundation President Gregg Klein, Omicron Alpha '96 present Consul Tyler Williams from the Epsilon Beta Chapter at Old Dominion University with his Order of the Constantine certificate.

We feel it is important that we report to you the impact of your generous donations towards our mission of supporting the educational endeavors of the National Fraternity of Kappa Delta Rho. Each year we provide direct educational support and award more than 100 scholarships to our Brothers. It is also equally important that we are





The Legion is a total member education program that utilizes blended learning and is self-directed after the initial period of membership. Legion is anchored in Roman Legion archetypes which is designed as a four part program.

transparent in our operations to ensure you that we are good stewards of your donations and the assets of the Foundation. To this end, beginning with this issue, at the start of each academic year we will be publishing our annual report to you our donors.

During the fiscal year of 2014-2015 the Foundation received in \$127,663.08 in donations. David Clark, Vice President of the Annual Fund, will provide a full report of donations received and the impact of your generous support. Every August Pennington & Company publishes a report on 52 National Foundations that support 52 National Fraternities, assessing how each fare among its peers. We are a fairly young foundation compared to our peers, as we were founded in 1986. However, I am very pleased to write you that we are doing exceptionally well. What is more important is how well we are doing with managing the donations and directing the funds to support our undergraduates. In the area of philanthropic en-

deavors when evaluating a charity it is important to look at the financial health of the organization. There are two metrics that provide a snapshot of the financial health of 501(c)3 Foundations, which are Fundraising Efficiency Ratio and Program Services Ratio. Fundraising Efficiency Ratio is obtained by dividing fundraising expenses by annual support. According to BBB Wise Giving Alliance ([www.give.org](http://www.give.org)) and Charity Watch ([www.charitywatch.org](http://www.charitywatch.org)) Foundations should be spending 35 cents or lower for every dollar they are fundraising which would be considered. We are proud to say the Kappa Delta Rho Foundation Fundraising Efficiency Ratio is 15% which

***We feel it is important to report the impact of your generous donations towards our mission of supporting the educational endeavors of the National Fraternity of Kappa Delta Rho.***

means we are only spending \$0.15 on every dollar that is raised. The average cost for a Fraternal Foundation to raise a dollar was \$0.22 last year. So our efforts in being good stewards is exceeding the industry average for fraternal foundations. This is critical because \$0.85 of every dollar you donate is directly impacting the educational endeavors of the National Fraternity through grants or one of our many scholarships to our Brothers to support their education. Program Services Ratio is obtained by dividing program expenses by total expenses. According to BBB Wise Giving Alliance ([www.give.org](http://www.give.org)) and Charity Watch ([www.charitywatch.org](http://www.charitywatch.org)) Foundations should have 65% or more of total expenses spent on programs

Brother Patrick Horan, Beta Gamma '09 facilitating at the 2016 Elmon M. Williams Leadership Academy where our undergraduate Brothers are learning important leadership skills that will not only impact their experience within their chapter but assist them in their professional career.



## FROM THE PRESIDENT



Due to generous donations to the Annual Fund, the Foundation is able to support the CPR Education program at our Leadership programs.

like our Cosuls Academy, Elmon M. Williams Leadership Academy or our scholarships. The Kappa Delta Rho Foundation's Program Services Ratio is 78% which is much better than the average (52%) Program Services Ratio for fraternal foundations.

In addition to a report on the giving you will find in this issue a report on the scholarships provided to our Brothers, a report on our performance regarding the Foundation's investments, an overall report on our budget, and an update on the educational programs your donations are supporting. We value and encourage your feedback regarding the Foundation. If you have any questions, concerns or feedback do not hesitate to e-mail me at [foundations@kdr.com](mailto:foundations@kdr.com).

***85¢ of every dollar you donate is directly impacting the educational endeavors of the National Fraternity through grants or one of our many scholarships to our Brothers to support their education.***

Looking forward to our next 30 years, we ask that you please continue to support the Foundation as we seek to meet Kappa Delta Rho's educational and scholarship needs. Our flame continues to shine bright on college campuses, entirely thanks to your continued generosity. I am personally very proud of the work that you are helping us advance to support KDR. Thank you!

From left to right:  
Brothers Robert E. Kozaczka, Jr, Iota Beta '04; David A. Clark, Iota Beta '01; Brian J. Stumm, Iota Beta '92; Raphael E. Isaac, Iota Beta '91; Justin Peterson, Iota Beta '16; and Jamie M. Geiger, Iota Beta '16 at the 2014 *Ordo Honoris* Banquet in Phoenix, Arizona





# FOUNDATION SCHOLARSHIPS



The National President, Gene Spencer, Iota '76 with Foundation President, Gregg Klein, Omicron Alpha '96 present to Brothers Jacob R. Caputo, Iota Alpha '18 and Thomas R. DeGore, Iota Alpha '17 the Scholastic Achievement Award to the Iota Alpha Chapter at the University of Pittsburgh at Johnstown for having a chapter grade point average higher than the campus average.

The Kappa Delta Rho Foundation Scholarships are established and endowed by individual Brothers, their families, and friends of the Fraternity. In general, the purpose of these scholarships is to provide financial assistance to outstanding students who are members of Kappa Delta Rho, but these awards are also intended to act as a memorial for some outstanding members of our Fraternity, both living and deceased. Recipients of the awards are determined by the Foundation Scholarship Committee composed of Brothers Spencer Stanfield, Beta Gamma '13, and Michael Mueller, Eta '95.

## SCHOLARSHIP RECIPIENTS



The **O. D. Roberts Memorial Scholarship** is named for O.D. Roberts, Eta '36, who was Dean of Men at Purdue University, and a past National President of KDR. The 2015 scholarship recipient was Dustin Craig, Tau Alpha '17, Radford University.



The **Robert D. Corrie Phi Beta and Beta Gamma Chapter Scholarships** were endowed by the alumni of those chapters and his legion of devotees. Brother Corrie, Beta '53, has been a valuable advisor to these chapters, treasurer of the National Fraternity and Foundation for roughly 50 years, 2008 winner of the NIC Award of Distinction and is the Brother for whom the "Chapter of the Year Award" is named. The 2015 scholarship recipients were John Halonski, Beta Gamma '16, Christopher Newport University and Quentin Ullrich, Phi Beta '17, College of William and Mary.

The Foundation is proud to announce 37 members from 24 chapters were awarded scholarships from the 93 applicants who completed the application process. This year, 48 scholarships, ranging from \$550 to \$4,000 each and totaling \$66,050, were awarded to 46 Brothers. The following scholarships were awarded at the Elmon M. Williams Leadership Academy August 2015:

The **General Undergraduate Scholarship** is intended to encourage and support KDR's in their educational journey. The 2015 scholarship was awarded to Joe Colonello, Eta Alpha '17, Robert Morris University.

The **Horace E. Shackelton Memorial Scholarship** is named in memory of Brother Horace "Doc" Shackelton, B '22 who served Beta Chapter as advisor for more than 25 years. The 2015 scholarship was awarded to Ashton Elbert, Phi Beta '17, College of William and Mary.

The **Past Recipient's Scholarship** is a general scholarship available to any eligible member of KDR. It is endowed and funded by prior generations of KDR Scholarship winners who have taken the opportunity to "give back" after graduation to help their fellow Brothers who follow in their footsteps. The 2015 scholarship recipient was Martin Soltan, Psi Beta '16, East Stroudsburg University.

The **Pi Alumni Scholarship** is made possible by an endowment created by the Pi Alumni Corporation. The 2015 scholarship recipient was Jacob Smith, Epsilon '17, Franklin College.

The **Robert D. Lynd Scholarship** is named for Bob Lynd, Iota '66, past National President of both KDR and the National Inter-fraternity Conference. The 2015 scholarship recipient was Jarret Kalicky, Theta Alpha '16, Slippery Rock University.

The **Commerford B. Martin Engineering Scholarships** were endowed by Madeline Martin, widow of Commerford Martin, Beta '33, a well-known engineer who was an original designer of the double decker commuter train cars. The 2015 scholarship recipients were Matthew Feldmann, Pi Alpha '16,

University of Toledo and Garret Powell, Iota '16, Bucknell University.

The **Elmon M. Williams MBA Scholarship** was endowed by Lucille Williams in memory of her husband Elmon, Epsilon '33, was a well-known attorney, businessman, and mall developer in Greenwood, Indiana. The 2015 scholarship recipient was James Vollmer, Alpha Gamma '16, University of Detroit Mercy.

The **General Graduate Scholarship** is intended to encourage and support KDR's in their continuing education at a post-graduate level. The 2015 scholarship recipients were Adam Carlton, Beta '14, Cornell University; Wyatt Jackson, Nu '13, Indiana University; and Johnathan Steiger, Zeta Gamma '13, Bloomsburg University of Pennsylvania.

The **Gordon Johnson Law Scholarships** are named in memory of Gordon Johnson, Lambda '33 an active KDR and successful Attorney. These scholarships are awarded to the recipients annually for three years. The cumulative amount of this scholarship is \$7,500. The 2015 scholarship recipient was Matthew Taylor, Epsilon '11, Franklin College.

The **Kenneth C. Kramer Scholarship** is named in memory of Ken Kramer, Zeta '54, long time chapter advisor and national volunteer. The 2015 scholarship recipient was Daniel Van Florcke, Zeta '16.

The **Thomas P. Burns Memorial Scholarship** was endowed by the family and chapter Brothers of Tom Burns, Eta '74, it is awarded in his memory to a member of the Eta Chapter at the University of Illinois. The 2015 scholarship recipient was Patrick Wales, Eta '18.



## SCHOLARSHIP RECIPIENTS

The **Eta Chapter Guy H. Davis Scholarship** is endowed by the Eta alumni to recognize many years of dedication by their chapter advisor, Guy Davis. The 2015 scholarship recipient was Kevin Quealy, Eta '16.

The **Eta Chapter William J. Paris Scholarship** is endowed by the Eta alumni to recognize Bill Paris, '87 for his dedication and service to KDR — on their board, as an advisor, as past Executive Director of KDR and the KDR Foundation. The 2015 scholarship recipient was Kevin Walsh, Eta '16.

The **Eta Chapter Dale Schaff-enacker Scholarship** is endowed by the Eta alumni to recognize Dale Schaffenacker '78 for his dedication to KDR, for many years on their board, as an advisor, and director of the National Fraternity. The 2015 scholarship recipient was Patrick Wales, Eta '18.

The **Theta Veterans Scholarship** is endowed by Brother Bill Steinfeldt, Theta '38, to remember those Brothers who served their country and gave their lives. The 2015 scholarship recipient was Matthew Scherrer, Theta '17.

The **Theta Chapter Scholarship** is endowed by the Theta alumni and goes to a member of the Theta Chapter at Purdue University. The 2015 scholarship recipient was Matthew Scherrer, Theta '17.

The **William C. Hogan Memorial Scholarship** is endowed by John Carl, Theta '51 in memory of his chapter Brother, Bill Hogan, Theta '51. It is awarded to a member of the Theta Chapter at Purdue University. The 2015 scholarship recipient was Vincent Di Gerlando, Theta '18.

The **Iota Chapter Scholarship** is endowed by the Iota Chapter alumni and goes to a member of the Iota Chapter at Bucknell University. The 2015 scholarship recipients were: Alexander Kempf, Iota '16; Gus Gordon, Iota '16; and Kyle Haddock, Iota '17.

The **Iota Fund Scholarship** is endowed by the Iota Chapter alumni and goes to a member of the Iota Chapter at Bucknell University. The 2015 scholarship recipient was Con-

nor McLaughlin, Iota '16.

The **Lee H. Idleman Memorial Scholarship** is endowed in memory of Brother Lee H. Idleman, Iota '54. Brother Idleman served as a long time supporter of Iota chapter and a mentor to many members of the chapter. He served as a Trustee of the Kappa Delta Rho Foundation and as a Trustee and Chairman of Bucknell University Board of Trustees. In 2015 there were two scholarship recipients: Garrett Powell, Iota '16 and Zachery Berlant, Iota '16.

The **E. Mayer Maloney Memorial Scholarship** is named in memory of E. Mayer Maloney, Nu '36 who served as Executive Director of KDR on two occasions totaling nearly 15 years. The 2015 scholarship recipient was William Jettinghoff, Nu '18, Indiana University.

The **Nu Chapter Scholarship** is endowed by the Nu alumni and goes to a member of the Nu Chapter at Indiana University. The 2015 scholarship recipient was awarded to William McElhaney, Nu '18.

The **Rho Alumni Scholarships** are endowed and made possible by the Rho Alumni Corporation and alumni of Rho Chapter to benefit members of the Rho Chapter at Lafayette College. Due to the extremely generous heart of their alumni showing their true KDR spirit, they offered to have their \$8,500 awarded to Brothers from other chapters. The 2015 scholarship recipients were: Sean Bissey, Xi Alpha '15, Temple University; William McElhaney, Nu '18, Indiana University; Zachery Berlant, Iota '16, Bucknell University; John Halonski, Beta Gamma '16, Christopher Newport University; Connor McLaughlin, Iota '16, Bucknell University; Matthew Feldmann, Pi Alpha '16; University of Toledo; William Payne, Eta Gamma '16, Angelo State University; Quentin Ullrich, Phi Beta '17, College of William and Mary; and Garrett Powell, Iota '16, Bucknell University.

The **Nu Alpha Chapter Scholarship** is endowed by the Nu Alpha alumni and goes to a member of the Nu Alpha Chapter at Columbia University. The 2015 scholarship recipient was Corey Hammond, Nu Alpha '16.



The **John C. Carl Scholarship** is endowed in memory of John Carl, Theta '51. John was a life-long supporter of theta chapter serving on their board and served as a director of the National Fraternity and Trustee of the KDR Foundation. The following Brothers were this year's recipients: Robin Dassy, Epsilon Gamma '15, University of Texas – Permian Basin; Charles Lippold, Phi Beta '16, College of William and Mary; Cody Warren, Epsilon '16, Franklin College; Robert Sullivan, Lambda Beta '16, James Madison University.

The **John C. Carl Scholarship for Theta Chapter** is endowed in memory of John Carl, Theta '51. John was a lifelong supporter of theta chapter serving on their board and served as a director of the National Fraternity and Trustee of the KDR Foundation. The 2015 scholarship recipient was Richard Rius, Theta '15.





The **Elmon M. Williams MBA Scholarship** was endowed by Lucille Williams in memory of her husband Elmon, Epsilon '33, was a well-known attorney, businessman, and mall developer in Greenwood, Indiana.



The **Wally T. Miller Memorial Scholarship** is named in memory of Wally Miller, Theta '59 who actively supported Theta chapter and served as a trustee and president of the KDR Foundation. The 2015 scholarship recipient was Stephen Hurley, Sigma Beta '17, University of North Carolina at Greensburg.

Each year we provide direct educational support and award more than 100 scholarships to our Brothers

The **James F. Edgeworth, Sr., Pi Alpha Chapter Scholarship** is endowed by the alumni of Pi Alpha Chapter at the University of Toledo and other friends and peers of Brother Edgeworth. Brother Edgeworth was a graduate of Psi Chapter at Lycoming College, a dedicated KDR who served as president of the National Fraternity for ten years. He was a valuable advisor to the Pi Alpha Chapter at the University of Toledo in its early years. The 2015 scholarship recipient was Adnan Rammouni, Pi Alpha '18.

The **Richard J. Petronis Zeta Beta Scholarship** was endowed by alumni of the Zeta Beta. Brother Petronis, Zeta Beta Honorary member, who served many years on the national board and as a mentor and guide to the Zeta Beta chapter essentially since its founding. The 2015 scholarship recipient was Josh Dempsey, Zeta Beta '16.

The **Paul A. Downes Iota Beta Scholarship** was endowed by the alumni of Iota Beta and his other KDR friends. Brother Downes, Gamma '68, has served the National Foundation in a leadership role for over twenty years, including seven years as the president

and also served the National Fraternity many, many years as the editor of the *Quill and Scroll* and Grand Pontifex. The 2015 scholarship recipient was Justin Peterson, Iota Beta '16, Rochester Institute of Technology.

The **Lambda Beta Chapter Scholarship** is endowed by the Lambda Beta alumni and goes to a member of the Lambda Beta Chapter at James Madison University. The 2015 scholarship recipient was Mark Brooks, Lambda Beta '18, James Madison University.

The **Chapter Educational Fund** has been endowed by funding from prior Brothers through an allocation from their initiation dues. The 2015 scholarship recipient was William Payne, Eta Gamma '16, Angelo State University.

The final award is the **Peregrine Falcon Scholarship**. It was established to highlight the importance of Peregrine Falcon members, which is the undergraduate giving society of the Foundation and provide a reward to an honored member as a *Thank You* to all those who selfishly gave themselves. The 2015 scholarship recipient was Sean Bissey, Xi Alpha '15, Temple University.





# Will you help repay a loan?

Take a moment to ask yourself, “How did KDR change my life?”

by David Clark, Iota Beta '01, Vice President of the Annual Fund

IN OCTOBER 2014, I was elected vice president of the Kappa Delta Rho Foundation Annual Fund, a position left vacant by the passing of the late Robert Corrie, Beta '53. Questions entered my mind. “How could I meet the expectations of the job?” “How could I continue Brother Corrie’s legacy of a spirited Brotherhood reflecting the precious resources of our past? Over time, I found the answers as I talked with undergraduate and alumni KDRs nationwide. They shared their chapter experiences with me, and they pledged their support to the 2014-15 Annual Fund. To date, the results have been very encouraging! In fact, the Foundation received \$127,663 in total gifts. Also, we had the highest number of donations and the most donors than in the past six years.

Parents of our undergraduate Brothers, such as Marc and Amy Rosenberg, deserve our gratitude. Their son is a member of Xi Alpha Chapter at Temple University. They donated to the Parents Fund to support educational programs that have had a positive impact on their son’s overall KDR experience. In 2014-15, 34 parents donated \$2,795 to the Annual Fund, and that kind of support from undergraduate parents continues to grow.

One significant way donors can increase their Annual Fund contributions is to check to see if their company or institution participates in a matching gift program. Alok Kapoor, Iota Beta '93, participates by donating through the Fidelity Charitable Gift Fund. Another Brother, recent *Ordo Honoris* recipient Scott Smaniotto, Alpha Beta '93, participates through the GE Foundation, which matches dollar for dollar the donation that he directs to the Foundation. Thanks to Brothers like Alok and Scott, the Foundation received \$4,808 in additional funds not only from companies such as the Fidelity Charitable Gift Fund and the GE Foundation, but from the Soros Fund Charitable Foundation and the Lilly Endowment, to name a few that match their employees’ philanthropic efforts.

Recently, several alumni have asked me why I devote my time and energy to the Foundation. The answer lies in a quote from a former National Fraternity president who stated that “Kappa Delta Rho is on loan to us, and like all loans, interest and principal must be repaid.” That statement stuck in my mind and reinforced my personal commitment to repay my Fraternity for the *privilege* of having had a remarkable KDR experience at Rochester Institute of Technology that I’m proud to say shaped my character, my personal life, and my career. For me, those interest and principal payments have correlated to my volunteer work for my chapter and the Foundation, first as Iota Beta Alumni Corporation president, and second as a Foundation trustee and vice president of the Annual Fund.

I can tell you honestly the Foundation wouldn’t survive without our gifted volunteers who serve on the Board of Trustees. They are the driving force behind our long-term plan to provide more funds to make KDR a haven where honor, education, and leadership excel. Our trustees, along with the directors of the National Fraternity, have made personal and financial sacrifices to make KDR one of the most respected fraternities in the nation.

But that’s not the whole story! Why? Because we need your financial support to expand education opportunities for undergraduates, enabling them to encounter and nurture the KDR experience. That’s a loan repayment each KDR should be proud to champion!

Finally, take a moment to ask yourself, “*How did KDR change my life?*” **Then, answer my question . . . “Will you help?”**



Brother Alok K. Kapoor, Iota Beta '93 with his son Brother Raj Kapoor, Iota Beta '19 at the 25th Anniversary celebration of our Iota Beta Chapter at the Rochester Institute of Technology. Brother Alok generously supports annually the Foundation’s Matching Gift Program and Parents Fund.



Brother Scott Smaniotto, Alpha Beta '93 receiving his *Ordo Honoris* certificate and medallion from National President Gene Spencer, Iota '76. Scott annually participates in our Matching Gift Program within the Annual Fund.

## ANNUAL FUND GIVING

These gifts were made to the Kappa Delta Rho Foundation Annual Fund July 1, 2014-June 30, 2015. Gifts for designated scholarships, Centennial Recognition Program, and membership fees for the Order of the Peregrine Falcon are not reflected in this list. All Brothers who made a gift to the foundation are shown in the "Gifts by Chapter" section.

### Benefactor (\$5,000 and Up)

Andrew F. Barth, Nu Alpha '83

### 1905 Society (\$2,500 to \$4,999)

James H. Buterbaugh, Zeta '55  
William M. Goodwin, Nu '61  
David R. Hamrick, Zeta '57  
James C. Hubbard, Psi '66  
Michael E. Mueller, Eta '95  
Brian J. Stumm, Iota Beta '92

### Founder's Society (\$1,000 to \$2,499)

David K. Bilheimer, Rho '61  
Gary J. Buchmann, Iota '79  
David A. Clark, Iota Beta '01  
Edward B. Curtis, Rho '62  
Robert A. DeMichie, Iota Alpha '87  
Arnold E. Denton, Theta '49  
Paul A. Downes, Gamma '68  
John L. Everett, Pi '63  
Anthony E. Hudimac, Mu Alpha '85  
Hall Jones, Lambda Beta '91  
Alok K. Kapoor, Iota Beta '93  
Gregg M. Klein, Omicron Alpha '96  
Daniel LaPlaca, Beta '96  
Matthew W. Leiphart, Iota '92  
Thomas C. Lockwood, Nu '56  
Thomas V. McComb, Nu '59  
Timothy F. Moore, Eta '68  
Gerald L. Murray, Theta '66  
Mark Nowakowski, Iota Beta '92  
William J. Paris, Eta '87  
Keith F. Rozolis, Iota '81  
Howard A. Rubin, Rho '77  
Randal S. Saunders, Sigma '79  
Scott M. Smaniotto, Alpha Beta '93  
Arthur H. Smith, Xi '57  
Gregg R. Steamer, Delta '74  
Mark S. West, Upsilon Alpha '88

### Old Painter Hall Society (\$500 to \$999)

Barrett E. Amos, Beta '08  
James M. Anderson, Rho '63  
Kenneth W. DeFontes, Phi Beta '07  
Ronald C. Dunbar, Beta '57  
Chris K. Gordon, Zeta Beta '95  
Roy P. Jackman, Iota '49  
Bruce J. Jacobson, Eta '09  
Robert E. Kozaczka, Iota Beta '04  
Richard H. Leirer, Iota '66  
Thomas M. McGlasson, Nu '65

Phillip B. Nason, Epsilon '53  
Joseph S. Rosenberg, Xi Alpha '96  
Robert L. Swinney, Sigma '55  
R. B. Timok, Omega Alpha '87  
Ferdinand L. Wyckoff, Alpha '54

### Kimball Society (\$250 to \$499)

Hensley A. Akiboh, Theta '11  
Taylor H. Bell, Eta '62  
W S. Bradley, Zeta Beta '99  
Gregory T. Carter, Theta '00  
David R. Coffin, Epsilon '68  
Erik A. Covitz, Sigma Alpha '87  
Bruce L. Davis, Beta '60  
Richard G. Davis, Lambda '65  
Glenn T. Gnrirrep, Omicron Alpha '98  
Marcus J. Hernandez, Iota '00  
Kenneth E. Hoeltzel, Kappa '59  
Paul B. Ingre, Delta '61  
Jonathan D. Kapell, Eta Beta '95  
Dean B. Livingston, Beta '72  
Walter A. Molawka, Iota '71  
David W. Morley, Theta '65  
Gregg A. Peppel, Pi Alpha '93  
Eric T. Pray, Iota Beta '97  
Doug M. Rammel, Pi Alpha '90  
Ernest M. Reyes, Omicron Alpha '93  
Steve Schilson, Gamma Alpha '65  
William F. Sharon, Nu '77  
Alvin C. Sheetz, Pi '50  
James W. Sherby, Nu '68  
Joshua L. Smith, Alpha Beta '93  
Eugene L. Spencer, Iota '76  
Spencer G. Stanfield, Beta Gamma '13  
Oscar C. Tissue, Zeta '51  
Erik F. VonColln, Iota Beta '91  
John J. Zureck, Beta Alpha '63

### Red Rose Society (\$100 to \$249)

Trevor G. Albert, Phi Beta '08  
Christopher R. Amato, Alpha Alpha '88  
Stephen R. Ames, Alpha '64  
James L. Babb, Nu '62  
Chris R. Bahler, Theta '74  
Richard L. Baker, Sigma '65  
Gordon A. Bardos, Epsilon '65  
David S. Bastian, Sigma '84  
Ned S. Beach, Nu '69  
Kenneth A. Beckley, Nu '62  
Robert K. Blackwell, Alpha '70  
George F. Leirer, Iota '66  
Dale D. Bless, Iota Beta '93

Kristofer Block, Iota Beta '04  
Sean L. Bohl, Gamma Beta '89  
Robert H. Boyer, Pi '60  
Jonathan H. Boyle, Phi Beta '06  
Dusan Bratic, Zeta '68  
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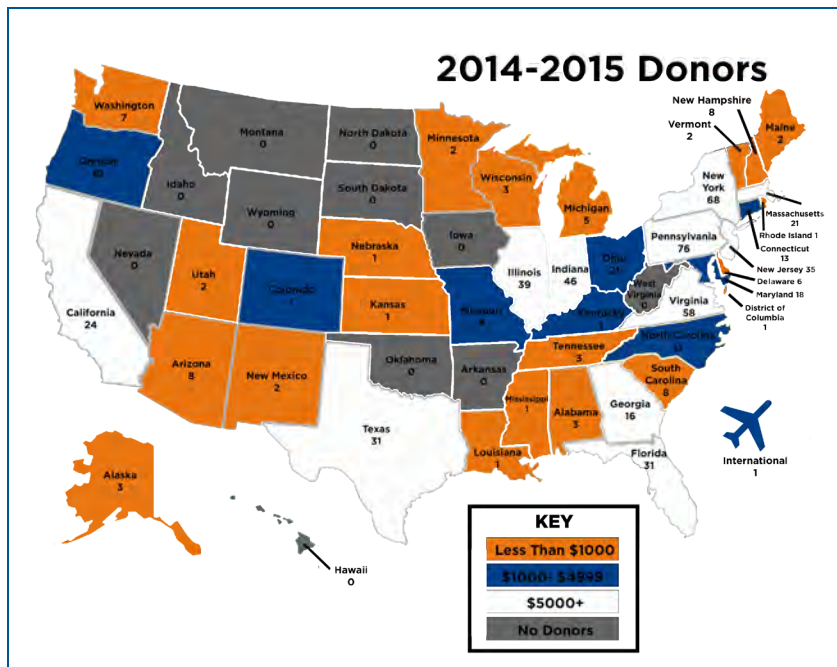
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George N. Silca '65  
Taylor J. Skidmore '17  
Edward A. Spray '63  
Chris M. Stewart '13  
Lee C. Strawhun '66  
Lawrence L. Swearingen '64  
Craig S. Thomson '68  
Randel E. Trebing '69  
David R. Zaun '64

## XI CHAPTER

### Colby College

A. Lawrence Barr '63  
Robert V. Huss '60  
Barry N. Sisk '59  
Arthur H. Smith '57  
Thomas C. Staples '78  
John M. Whittier '60

## PI CHAPTER

### Gettysburg College

R. J. Applegate '60  
Robert H. Boyer '60  
John L. Everett '63  
Richard W. Garman '53  
James M. Henderson '55  
Timothy D. McMillin '65  
C. Richard Merryman '67  
John R. Nagle '65  
Robert W. Neher '62  
John E. Parker '68  
Ivan J. Punchatz '71  
Alvin C. Sheetz '50  
William C. Stillgebauer '68

## RHO CHAPTER

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James J. Black '69  
David T. Clark '68  
Edward B. Curtis '62  
Thomas R. Dougherty '65  
George L. Fouke '55  
Fred C. Guest '59  
David P. Hourigan '75  
David R. Hughes '69  
Harvey H. Hunerberg '48  
Eugene B. Kelsey '79  
Robert V. Kiser '74  
Bruce E. Kleinert '71  
Arthur Kontura '59  
James D. Levi '59  
Patrick F. O'Meara '97  
Stephen P. Otway '70  
Charles M. Puckette '59  
Rho Alumni Corporation  
Mark A. Staples '67  
Donald S. Straub '59  
Robert B. Thompson '53  
Harlow E. Waite '57  
J. Scott Watson '78  
Edward O. Woolridge '52  
SIGMA CHAPTER  
Oregon State University  
Robert K. Andrews '62  
Richard L. Baker '65  
David S. Bastian '84  
Clark F. Canham '66  
John W. Irving '63  
Nels J. Martin '69  
John R. McClure '50  
Gene R. Meyer '63  
William C. Moller '52  
Kenneth E. Moulton '79  
William (Bill) P. Ott '66  
Keith R. Perkins '83  
John H. Raudsep '65  
James E. Reeder '53  
Daniel T. Riblett '79  
Randal S. Saunders '79  
John R. Sinnhuber '67  
Robert L. Swinney '55  
Joe E. Vecera '78  
Fred C. Wist '86

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Philip H. Dittmar '52  
William J. Ewalt '49  
Thomas G. Robinson '51  
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THE HERITAGE SOCIETY is the planned giving arm of the Foundation and an integral part of its activities and programming. A planned gift to the Foundation can accomplish the following:

1. Add to the general program endowment to provide income in perpetuity.
2. Add to a specific program endowment to support a specific program in perpetuity.
3. Endow a scholarship for your chapter.
4. Endow a scholarship for a specific major or area of study or available to the general members.

And, the best part of planned giving is that it takes none of your current income. Whether you utilize an insurance policy, 401(k), or a bequest through your will or trust, is entirely up to you and your family. Your estate will benefit from a charitable tax deduction where appropriate and you can leave a lasting legacy which impact young men in perpetuity as a result of thoughtfulness and generosity.

Join the Brothers and their families who have left their mark on the future of Kappa Delta Rho.

David M. Bliley, Psi '62  
Robert Boyer, Pi '60  
J. Gregory Carl, Theta '80  
James D. Carroll, Alpha Beta '93  
Nien-tzu Chen, Alpha Alpha '97  
Paul A. Downes, Gamma '68  
Ronald C. Dunbar, Beta '57  
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## FOUNDATION RECEIVES MEMORIAL BEQUEST

Brother Ferd Ensinger, Alpha '44, joined the Chapter Eternal on Thursday, January 21, 2016.

After returning from WWII and completing his degree at Middlebury, In December, 1945 Ferd was named Executive Secretary of Kappa Delta Rho by the Board of Directors. Upon accepting the responsibility of Executive Secretary he had the difficult task of initiating the reactivation of all KDR chapters closed for the duration of World War II. It was Ferd's belief that there was a definite place in the post-war university and college for fraternities, and that KDR with her high ideals would hold her place with the best of them. It was due to his zeal and energy, supplemented by the aid of alumni who believed in our fraternity that KDR was able to experience a resurgence after World War II.

While serving as Executive Secretary he met the love of his life, the late Mary (Meade) Ensinger and they were married on October 2, 1948, at the North Avenue Presbyterian Church in New Rochelle, N.Y. Ferd and Mary cherished each other and were inseparable as they shared over 65 years together, until Mary's death in 2014.

Ferd served Kappa Delta Rho faithfully for six years as Executive Director and he was successful in positioning the Fraternity to experience time of growth and stability.

Ferd and Mary were lifelong supporters of Kappa Delta Rho as well as many other charities many of whom had a direct impact on the lives of young people. Their bequest to the Kappa Delta Rho Foundation will add to the Foundation's program endowments. Their legacy will ensure that their lifelong belief in giving back and impacting young people will continue in perpetuity.

***To create your own legacy, the information your attorney or advisor would need to include the Kappa Delta Rho Foundation in your estate plans is as follows: "I leave the sum of \$XXXXXX or \_\_\_\_% of my estate to the Kappa Delta Rho Foundation, Tax ID # 251449252 located in Latrobe, PA 15650. If your interest is to endow a scholarship or support a specific program we encourage you to contact the Foundation office by phone at 724-838-7100 extension 11 or by mail at PO BOX 777, Latrobe, PA 15650.***



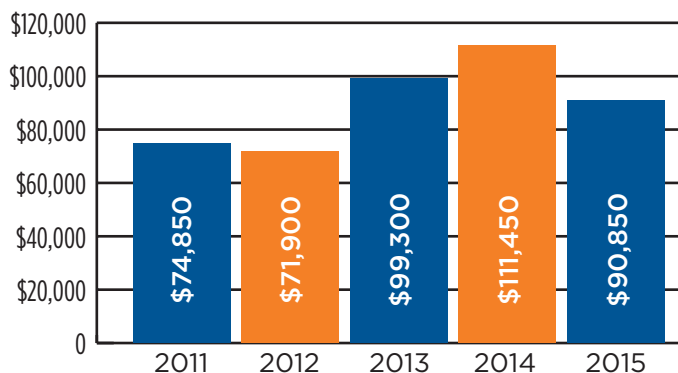
# KEEPING OUR FRATERNITY STRONG AND GROWING:

## A FINANCIAL OVERVIEW OF THE KDR FOUNDATION

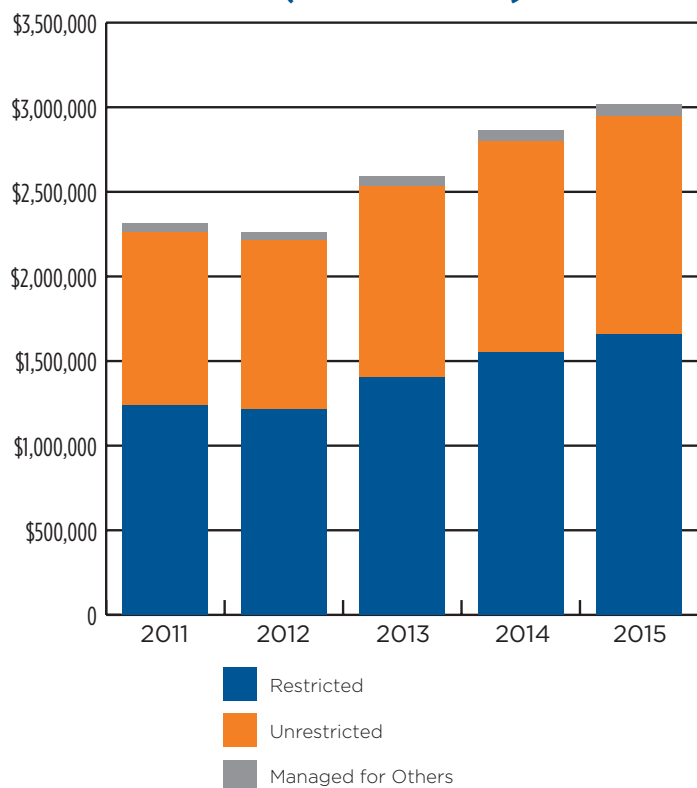
by J. Hall Jones, Vice President of Investments

The Kappa Delta Rho Foundation provides a vital support function in the growth and success of Kappa Delta Rho by providing financial resources to keep our fraternity strong and growing. With the support of our alumni and friends, more than \$284,344 has been granted to the Fraternity for educational and leadership programming since 2011. In addition, \$448,350 in chapter specific or field of study specific scholarships has been awarded to Kappa Delta Rho undergraduates and alumni during this time.

Scholarships distributed 2011-2015

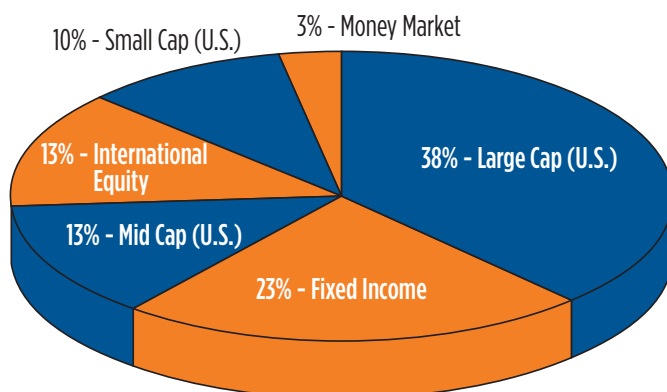


Assets under Management  
(as of June 30)



The Foundation's asset allocation places priority on preserving endowment corpus by conservatively investing in a mix of equity and debt index funds to produce investment returns at a rate exceeding inflation. The Investment Committee of the Foundation is responsible for the management of all endowed funds of the Kappa Delta Rho Foundation. These funds include the general endowment, which supports the educational programming of the Fraternity, as well as the numerous scholarships designated to support the ongoing education of our active members and alumni pursuing undergraduate and graduate degrees.

Asset Allocation





## FINANCIAL OVERVIEW

The Foundation fully supports the creation and endowment of new scholarships and has established policies governing restricted purpose and endowment funds consistent with applicable law. We account for these assets in separate funds based on fund purpose and donor-imposed restrictions. The Foundation seeks to preserve the corpus and utilize only earnings for all endowment funds with a current maximum payout rate of 5% (as defined

in its Investment Policy Statement – revised 2011). An endowment fund is formed only upon the creation and acceptance by the Foundation of an Endowment Fund Agreement that conforms to relevant policy. In recent years, several scholarships have become fully endowed including the Richard J. Petronis Zeta Beta Scholarship Fund, the Paul A. Downes Iota Beta Scholarship Fund and the Robert D. Lynd Scholarship Fund.

### CHAPTERS THAT HAVE FULLY ENDOWED SCHOLARSHIPS INCLUDE:



Beta (Cornell University)



Zeta (Pennsylvania State University)



Eta (University of Illinois)



Theta (Purdue University)



Iota (Bucknell University)



Nu (Indiana University)



Rho (Lafayette College)



Nu Alpha (Columbia University)



Pi Alpha (University of Toledo)



Zeta Beta (Tarleton State University)



Iota Beta (Rochester Institute of Technology)



Lambda Beta (James Madison University)



Phi Beta (College of William and Mary)



Beta Gamma (Christopher Newport University)

An additional avenue of service provided by the Foundation is providing short-term loans to chapters in need through the Chapter Loan Fund which is an important financial resource to our undergraduate chapters. It allows our chapters the opportunity to secure loans to obtain furnishings, and or facilities, which will allow them to maintain a competitive edge on their respective campuses. The loans are made available at a very generous interest rate, which is prime interest rate plus one percent. Recently, the Beta Gamma Chapter at Christopher Newport University accessed this important financial resource. It was utilized to obtain furniture for their chapter house. The chapter was responsible for furnishing the chapter room in the new house. Because of the availability of the Chapter Loan Fund the Brothers of Beta Gamma were able to obtain a loan of \$1,500, which allowed them to purchase furnishings for their chapter room within the facility.



Brothers from the Beta Gamma Chapter from the Christopher Newport University enjoying their furnished chapter room. The furnishing were purchased by a generous loan to the chapter from the Foundation's Chapter Loan Fund.

# **GOAL:**

## **\$132,726.00**

**100%**

**75%**

**50%**

**25%**

**We are on our way to reaching our goal. Help us strengthen the Educational Programming of KDR and impact the lives of our Undergraduate Brothers.**

**\$19,865.93**

**Go to [kdrfoundation.org](http://kdrfoundation.org) to make your donation today!**