

# The Sentry

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KAPPA DELTA RHO FOUNDATION  
2016 ANNUAL REPORT



# RAISING THE BAR

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## RAISING THE BAR

2016 ANNUAL REPORT

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Society



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# RAISING THE BAR

The Foundation and the Fraternity are growing and our flame continues to shine bright, but now we are challenging ourselves to RAISE THE BAR.

*by Gregg Klein, Omicron Alpha '96, KDR Foundation President*



WELCOME to the second edition of the Kappa Delta Rho Foundation Annual Report. I want to begin this report by thanking all of you, our donors, for supporting the Kappa Delta Rho Foundation.

Your support has led to meaningful results that have impacted our undergraduates by the Foundation providing more than \$52,000 in educational grants to the Fraternity, and awarded record scholarships of more than \$100,000 to our undergraduate Brothers. In addition we have strengthened countless relationships with our Brothers.

I am very pleased with our performance and to have played a role in these accomplishments. The Foundation and our Fraternity are stronger today and our flame is shining brighter, thanks to you and your generous support.

Kappa Delta Rho has always been a good, small Fraternity that strives to create KDR Gentlemen who place honor before all things. We consistently have between 30-40 active chapters and we consistently rate as one of the premier “smaller Fraternities”, according to the North-American Interfraternity Conference (NIC). We are proud of those accomplishments. But we want more. We are challenging ourselves to RAISE THE BAR.

Thirty years ago, the Kappa Delta Rho Foundation was relaunched with the express goal of providing support for educational programming and scholarships to members of the National Fraternity of Kappa Delta Rho. Over those thirty years the Foundation has worked hard, as it completed two capital campaigns with 622 donors contribution more than two million dollars in educational grants to the Fraternity. During those three decades we also awarded more than a million dollars in scholarships directly to our Brothers. Now we want to do more!

We live in a challenging time and our Brothers are graduating into an unsettled world. We want to do more to assist them. We want to



Brother Shane Henry, Zeta Beta '09 facilitating an educational session on leadership skills at the Elmon M. Williams Leadership Academy.

truly make a difference and provide a positive impact by helping to provide the leadership skills, training, and confidence to be successful in life. The Foundation is proud of the support that we provide, but we want to do more. Since the National Fraternity started the Consuls Academy in 2009, the average size of our chapters has nearly doubled and our average GPA has increased. Now the National Fraternity has developed and is launching an ambitious new program called The Legion. We think this program has the potential to greatly enhance the skills that we provide to all of our undergraduates. We want to help support it. We want to challenge the National Fraternity to fully roll out the program and RAISE THEIR BAR.

We want to help provide the funding for Kappa Delta Rho to thrive in the future. We want to grow beyond 50 chapters, we want to be leaders on our campuses, we want to produce quality new Brothers who live up to our motto of *Honor Su per Omnia*. We are challenging ourselves to RAISE THE BAR and we are asking you to join us.

We feel it is important that we report to you the impact of your generous donations towards our mission of supporting the educational endeavors of the National Fraternity of Kappa Delta Rho. Each year we provide direct educational support and award more than 100 scholarships to our Brothers. It is also equally important that we are transparent in our operations to ensure you that we are good stewards of your donations and the assets of the Foundation. To this end, we are publishing our second edition of our annual report for you, our donors.



Undergraduate Brothers who participated in the 2015-2016 Consuls Academy.

During the fiscal year of 2015-2016 the Foundation received in \$144,201.85 in donations. David Clark, Vice President of the Annual Fund, will provide a full report of donations received and the impact of your generous support. Every August Pennington & Company publishes a report on 52 National Foundations that support 52 National Fraternities, assessing how each fare among its peers. We are a fairly young foundation compared to our peers, as we were founded in 1986. However, I am very pleased to write you that we are doing exceptionally well. What is more important is how well we are doing with manag-

**Looking forward to our next 30 years, we ask that you please continue to support the Foundation as we seek to meet Kappa Delta Rho's educational and scholarship needs**

ing the donations and directing the funds to support our undergraduates. In the area of philanthropic endeavors when evaluating a charity it is important to look at the financial health of the organization. There are two metrics that provide a snapshot of the financial health of 501(c)3 Foundations, which are Fundraising Efficiency Ratio and Program Services Ratio. Fundraising Efficiency Ratio is obtained by dividing fundraising expenses by annual support. According to BBB Wise Giving Alliance ([www.give.org](http://www.give.org)) and Charity Watch ([www.charitywatch.org](http://www.charitywatch.org)) Foundations should be spending 35 cents or lower for every dollar they are fundraising which would be considered. We are proud to say the Kappa Delta Rho Foundation Fundraising

Efficiency Ratio is 15%, which means we are only spending \$0.15 on every dollar that is raised. The average cost for a Fraternal Foundation to raise a dollar was \$0.22 last year. So our efforts in being good stewards is exceeding the industry average for fraternal foundations. This is critical because \$0.85 of every dollar you donate is directly impacting the educational endeavors of the National Fraternity through grants or one of our many scholarships to our Brothers to support their education. Program Services Ratio is obtained by dividing program expenses by total expenses. According to BBB Wise Giving Alliance ([www.give.org](http://www.give.org)) and Charity Watch ([www.charitywatch.org](http://www.charitywatch.org)) Foundations should have 65% or more of total expenses spent on programs like our Consuls Academy, Elmon M. Williams Leadership Academy or our scholarships. The Kappa Delta Rho Foundation's Program Services Ratio is 78% which is much better than the average (52%) Program Services Ratio for fraternal foundations.

In addition to a report on the giving you will find in this issue a report on the scholarships provided to our Brothers, a report on our performance regarding the Foundation's investments, an overall report on our budget, and an update on the educational programs your donations are supporting. We value and encourage your feedback regarding the Foundation. If you have any questions, concerns or feedback do not hesitate to e-mail me at [foundation@kdr.com](mailto:foundation@kdr.com).

Our flame continues to shine bright on college campuses, entirely thanks to your continued generosity. I am personally very proud of the work that you are helping us advance to support KDR. Thank you! Now we need to **RAISE THE BAR TOGETHER!**

# ANNUAL FUND 2015-16 EXCEEDS GOAL

Annual Fund donors continue to make a difference in the lives of Brothers

*by David Clark, Iota Beta '01, Vice President of the Annual Fund*

THE 2015-16 ANNUAL FUND fiscal year (FY) was a remarkable success. The generosity of all our donors enabled the Foundation to provide **\$52,494** in educational grants to the National Fraternity to support educational programming, which enriches the KDR experience. These grants, in addition to working collaboratively with the Fraternity to share staff, have had a direct impact on undergraduates by providing revenue that resulted in savings of \$155 for each Brother. Furthermore, the Foundation was able to award **221** scholarships to Brothers this past fiscal year totaling **\$115,200**.



Brother Reggie Davenport in session with the 2016-2017 Chapter Consuls at an educational session at the Elmon M. Williams Leadership Academy.



## FINANCIAL OVERVIEW

The generosity of our Brothers helped the Foundation exceed its goal of **\$142,860**. In fact, the final total was **\$144,201.85**, which represented the largest amount of Annual Fund donations received by the Foundation in the last 18 years. During the 2015-16 FY, the Foundation received \$16,417 more in Annual Fund donations — an amazing 13 percent increase from the 2014-15 FY. Moreover, donations have increased for six consecutive years. In fact, Annual Fund support has risen consistently, not only in the amount raised, but in the number of Brothers donating to the Foundation. This extraordinary level of commitment was accomplished by 570 donors!

The Annual Fund offers donors the opportunity to impact the lives of more than 1,600 undergraduates by contributing through several unrestricted funds established within the Foundation, including the Parents Fund, the Matching Gift Fund, and the Order of Peregrine Falcon Fund.

Parents of our undergraduate Brothers, such as Bruce and Susan Timok, deserve our gratitude. Bruce, who is a founding father of the Omega Alpha Chapter at Virginia Commonwealth University, and his wife have two sons who are Brothers at the Tau Alpha Chapter at Radford University. They donated to the Parents Fund to support educational programs that have had a positive impact on their sons' overall KDR experience. 2015-16 Fiscal Year, 64 parents donated \$5,440 to the Annual Fund, and that kind of support from undergraduate parents continues to grow.



Mark Nowakowski, Iota Beta '92, participates in the Matching Gift Fund by donating through the Soros Fund Charitable Foundation.

### 64 PARENTS DONATED \$5,440 TO THE ANNUAL FUND, AND THAT KIND OF SUPPORT FROM UNDERGRADUATE PARENTS CONTINUES TO GROW.

One significant way donors can increase their Annual Fund contributions is to check to see if their company or institution participates in a matching gift program. Mark Nowakowski, Iota Beta '92, is one Brother who participates in the Matching Gift Fund by donating through the Soros Fund Charitable Foundation. Another Brother who participates in the Matching Gift Fund is Barrett Amos, Beta '08, who participates through Microsoft's annual Employee Giving Campaign, which matches dollar for dollar the donation that Barrett directs to the Kappa Delta Rho Foundation. Thanks to Brothers like Mark and Barrett, the Foundation received \$7,060 in additional funds not only from companies such as the Soros Fund Charitable Foundation and Microsoft's annual Employee Giving Campaign, but from Apple, the Fidelity Charitable Gift Fund, the GE Foundation, and the Lilly Endowment, to name a few that match their employees' philanthropic efforts.

Annual Fund donors continue to make a significant investment in the lives of undergraduate Brothers. Their financial commitment is a testament to making a difference by helping to build a pattern for success!



Robert W. Muzikowski, Nu Alpha '14  
when he won the Robert D. Lynd  
scholarship in 2012.

# 2016 SCHOLARSHIP RECIPIENTS

**Eli Abrams, Iota '18**

Iota Fund Scholarship

**Brett Addington, Pi Alpha '19**

General Undergraduate Scholarship

**Thomas Babjak, Omicron Alpha '17**

Rho Alumni Scholarship

Commerford B. Martin

Engineering Scholarship

**Eric Basile, Nu Alpha '17**

Past Recipients Scholarship

Nu Alpha Scholarship

**Joshua Benko, Beta Gamma '18**

Wally T. Miller Memorial Scholarship

**Trond Berg, Phi Beta '19**

John C. Carl Scholarship

**Samson Bien, Omicron Alpha '17**

Peregrine Falcon Scholarship

**Mark Brooks, Lambda Beta '19**

Lambda Beta Scholarship

**Nathan Cuculic, Pi Alpha '20**

James Edgeworth Scholarship



▲ **Kaleb Davis, Iota Beta '17**

Paul A. Downes Scholarship

**Joshua Dempsey, Zeta Beta '16**

Richard Petronis Scholarship

**Mitchell Dunlap, Phi Beta '17**

Pi Alumni Scholarship

**Benjamin Edwards, Pi Alpha '17**

Rho Alumni Scholarship

**Cole Falco, Epsilon '18**

Rho Alumni Scholarship

**Tom Friel, Zeta '17**

Kenneth C. Cramer Scholarship



▲ **Wilford Gosser, Epsilon '17**

O.D. Roberts Memorial Scholarship

**Jonathan Holcomb, Beta Gamma '19**

Rho Alumni Scholarship

**Tyler Holland, Iota Alpha '19**

Rho Alumni Scholarship

**Austin Honigford, Iota '18**

Lee H. Idleman Memorial Scholarship

**Brenten Hurt, Beta Gamma '17**

Robert D. Corrie Memorial Scholarship

**Wyatt Jackson, Nu '13**

Graduate Scholarship

**Benjamin Lazarus, Phi Beta '19**

John C. Carl Scholarship

**Jeffery Lee, Beta '17**

Rho Alumni Scholarship

**Andrew Lee, Eta '19**

Guy H. Davis Scholarship

**Justin Manhoff, Iota '18**

Iota Chapter Scholarship

**Joseph Mayer, Eta '18**

Rho Alumni Scholarship

William J. Paris Scholarship

Commerford B. Martin

Engineering Scholarship

**William McElhaney, Nu '17**

Nu Chapter Scholarship

E. Mayer Maloney Memorial Scholarship

**Connor McLaughlin, Iota '16**

Graduate Scholarship

**Austin Moore, Sigma Beta '17**

Horace E. Shackelton Scholarship

**Steve Pelczarski, Eta '18**

Dale W. Schaffenacker Scholarship

**Robert Price, Beta Gamma '18**

John C. Carl Scholarship

**Tyler Rasmussen, Eta '19**

Rho Alumni Scholarship

Thomas P. Burns Memorial Scholarship

**Gil Robinson, Beta Gamma '17**

Rho Alumni Scholarship

**Will Rosenbaum, Phi Beta '19**

Rho Alumni Scholarship

**Conor Ryan, Beta '11**

Graduate Scholarship

**Matthew Scherrer, Theta '18**

John C. Carl Scholarship

William C. Hogan Memorial Scholarship

Theta Veterans Scholarship

Theta Chapter Scholarship

**Charles Seligman, Beta Gamma '18**

Rho Alumni Scholarship

**Jacob Smith, Epsilon '17**

Rho Alumni Scholarship

**Joshua Truscinski, Pi Alpha '18**

John C. Carl Scholarship

**Quentin Ullrich, Phi Beta '17**

Rho Alumni Scholarship

Robert D. Corrie Memorial Scholarship

**Nigel van der Woude, Beta '17**

Robert D. Lynd Scholarship

**Patrick Wales, Eta '18**

Dale W. Schaffenacker Scholarship

**Collin Weintraub, Eta '18**

Rho Alumni Scholarship

**Michael Williams, Sigma '17**

Sigma Scholarship

**James Zimmerman, Epsilon '15**

Gordon Johnson Law Scholarship



# NEW MEMBER SCHOLARSHIP RECIPIENTS 2015-2016



Kathy Carl, the daughter of Jon Carl and sister of recent *Ordo Honoris* recipient Brother J. Gregory Carl, presenting one of the scholarships in her father's name to Alexander Beyrooty, Theta '16. He accepted the scholarship on behalf of Brother Matthew Scherrer, Theta 18.

## FALL 2015



Brayden Adair, Zeta Beta '18  
Eric Barch, Phi Beta '18  
Trond Berg, Phi Beta '19  
Tyler Decwikiel, Theta '19  
Nicholas DePinto, Theta '19  
Liam R. Egan, Gamma Gamma '18  
Brett H. Eyster, Gamma Gamma '17  
Donald W. Fraser, III, Eta '19  
John Gillespie, Sigma Beta '17  
Austin Honigford, Iota '18  
Brenten R. Hurt, Beta Gamma '17  
Alexander R. Jenkins, Eta Alpha '19  
Justin Kim, Phi Beta '18  
Ryan Kirby, Iota '18

Gavin Klumpp, Iota '18  
Andrew W. Lee, Beta Gamma '17  
Andrew C. Lee, Eta '19  
Bradley Lovings, Sigma Beta '19  
Justin Manhoff, Iota '18  
Patrick Marquet, Phi Beta '19  
Thomas Matera, Iota '18  
Denver Mays, Theta '18  
James R. McKinney, Epsilon '18  
Austin Moore, Sigma Beta '17  
Jared K. Nelson, Lambda Beta '19  
David Neustadt, Alpha Beta '19  
Anthony Omisore, Sigma Beta '18  
Robert W. Price, Beta Gamma '18

Nathanael Rakos, Phi Beta '19  
Philip L. Renn, Alpha Gamma '17  
James D. Richardson, Iota '17  
Christian S. Richmond, Pi Alpha '19  
Will Rosenbaum, Phi Beta '19  
Zachary R. Seger, Eta Alpha '19  
Daniel J. Shopshire, Pi Alpha '19  
Abhijit S. Sokhi, Pi Alpha '18  
Nathan Sternberg, Theta '19  
Daniel L. Stevens, Zeta Gamma '18  
Benjamin Torpey, Tau Alpha '18  
Brandon Torres, Omicron Alpha '18  
Hunter Wright, Epsilon Beta '18

## SPRING 2016



Alex Bi, Omicron Alpha '19  
Wesley Chien, Phi Beta '19  
Brett Diener, Xi Alpha '19  
Lucas Dimini, Gamma Gamma '17  
Dan W. Dunn, Omega Alpha '19  
Peter Frey, Xi Alpha '19  
Zachary Goldberg, Eta '19  
Drew Haney, Gamma Beta '19  
Brett A. Hyman, Alpha Beta '18  
Casey Krotoszynski, Kappa Beta '19  
Darin Lassiter, Tau Alpha '19  
Kevin Leaswitch, Psi Beta '18

Sean Mann, Xi Alpha '19  
Steven A. Morales, Alpha Gamma '19  
John Pillar, Xi Alpha '19  
Tyler Rasmussen, Eta '19  
Arjay Richardson, Sigma Beta '19  
Noah Sample, Xi Alpha '19  
Ronak Shah, Gamma Beta '19  
Derek Sortor, Pi Alpha '18  
Johnathan Tripp, Frostburg State University '18  
Joshua Truscinski, Pi Alpha '18  
Randall T. Williams, Zeta Gamma '19  
Billy Wong, Lambda '17

# Nu Alpha Scholarship Recipients 2015-2016

## FALL 2015

***Nu Alpha Scholarships are funded by the generous donations of an Alumnus from the chapter. The Scholarships are awarded to those undergraduate Brothers who have a 3.0 grade point average or better and are active within the chapter.***

***During the 2015-2016 academic year more than \$20,000 in scholarships was awarded to Brothers from the Nu Alpha Chapter.***



Zachary Adler '18  
Quinton Adlesh '19  
Christopher M. Araoz '17  
John Avendano '18  
Dennis P. Barba '19  
Eric J. Basile '17  
Marc Berghouse '18  
Lorenzo Bradford '17  
Christian Briody '19  
Bryan J. Browne '16  
Hyun Woo Choi '17  
Adam W. Cline '16  
Christopher Davis '19  
Bradley Davison '17  
Donny Donnelly '19  
David Donovan '18  
Nicolas Edwards '17  
Joshua A. Foster '16  
Corey F. Hammond '16  
Troy Hembury '17

Nathan Hickman '18  
Jacob Hoyle '16  
Rodney Hunter '19  
Noah Lartigue '17  
Kyle Lewin '16  
Gary Lin '17  
Bret P. McCarty '16  
Christopher M. McComber '17  
Lukas Meisner '19  
Grant Mullins '16  
Tyler Oberg '18  
Padraic M. Quinn '16  
Daniel Reed '18  
Alex M. Rosenberg '16  
Garrett Ryan '18  
Markus H. Scheidel '17  
Harrison Shih '16  
Fletcher C. Sims '16  
Jonathan C. Voss '17

## Working Diligently in Pursuit of his Education

by Perry Stafford, Eta Gamma '15



# SPRING 2016

Christopher M. Araoz '17  
Dennis P. Barba '19  
Eric J. Basile '17  
Harrison M. Bergman '16  
Lorenzo Bradford '17  
Bryan J. Browne '16  
Britain Carter '17  
Hyun Woo Choi '17  
Adam W. Cline '16  
Isaac Cohen '16  
Matthew Doggett '18  
David Donovan '18  
Yugyel Dorji '19  
Nicolas Edwards '17  
Isaiah Fisher '19  
Joshua A. Foster '16  
Corey F. Hammond '16  
Troy Hembury '17  
Jacob Hoyle '16  
Lord Hyeamang '18

Noah Lartigue '17  
Gary Lin '17  
Bret P. McCarty '16  
Lukas Meisner '19  
Grant Mullins '16  
Tyler Ponte '18  
Padraic M. Quinn '16  
Daniel Reed '18  
Alex M. Rosenberg '16  
Garrett Ryan '18  
Harrison Shih '16  
John Sica '19  
Fletcher C. Sims '16  
Jonathan C. Voss '17  
Brad Zimmer '18

Past Consul Garrett Ryan, Nu Alpha '18 and scholarship recipient being awarded the EIWA Heavyweight Championship at this year's EIWA Wrestling Tournament.



**THIS YEAR** AT THE 2016 National Convention of Kappa Delta Rho, held in St. Louis, Missouri, over \$72,000 worth of scholarships were awarded to Brothers of Kappa Delta Rho for their achievements in academics and service to the Fraternity. One Brother in particular was awarded the largest amount in scholarships ever awarded to a single student in KDR Foundation's history. Will McElhaney, currently an undergraduate Brother of the Nu chapter at Indiana University, was the recipient of more than \$6,000 in various scholarships from the Foundation. Majoring in Economic Consulting with the Kelley School of Business, Will is also part of the honors program at Indiana University. Will joined KDR in November of 2014 during his freshman year due to his belief that the Brothers of Kappa Delta Rho were a more respectful group of men whose values aligned best with his own.

During his time in Kappa Delta Rho, Will has made outstanding achievements within Kappa Delta Rho and Student Life at IU. In the spring of 2015, Will was elected to serve as treasurer, where he worked with collecting member dues and overseeing the chapter's budget. During this time, Will exhibited extraordinary leadership abilities in Kappa Delta Rho and was subsequently elected to serve as the Consul of the Nu chapter the following year. As President of the Nu chapter, Will has overseen and managed chapter operations, ensuring that Kappa Delta Rho and its member still uphold the values that first drew him to Kappa Delta Rho as well as engage in the service of the school and the community. Will has also contributed to doubling the size of the Nu chapter in the Fall 2016 semester alone and still seeks to add more Brothers throughout the upcoming semester.

Among his leadership role in Kappa Delta Rho, Will has also been able to be involved in multiple organizations on campus. In Men's Against Rape and Sexual Assault (MARS), Will is the Director of Policy, serving as the liaison between the organization and the student government, and ensuring that Indiana University identifies the indicators of rape culture and hyper-masculinity on its campus. He is also the Vice President of Internal Affairs with Business Economics and Public Policy Club, where he serves to help build student and recruiter relations with various business organizations. Over the summer, Will took his talents to Washington D.C. where he worked as an intern for the U.S. Senate. Will was able to engage directly with constituents and attend policy briefings to gain firsthand experience in the inner workings of the United States Senate.

Will plans to graduate from IU and attend Harvard Law, where he can study anti-discrimination law or sex crime persecution, a perfect match for his passion for helping others. Will hopes that with one of those areas of law he can work for the ACLU or a similar organization to bring about change that can make a difference.

Will McElhaney was the perfect candidate to win the awards given to him at Convention. Since his time in Kappa Delta Rho he has grown to be an amazing leader that has grown and motivated his chapter to continue to strive to be the best. He works diligently to live by the values of the KDR Gentleman and ensure that his Brothers do the same by his example. Will is going to continue to grow as a leader and Brother that he may achieve all of his hopes and dreams and encourage all his Brothers to do the same.



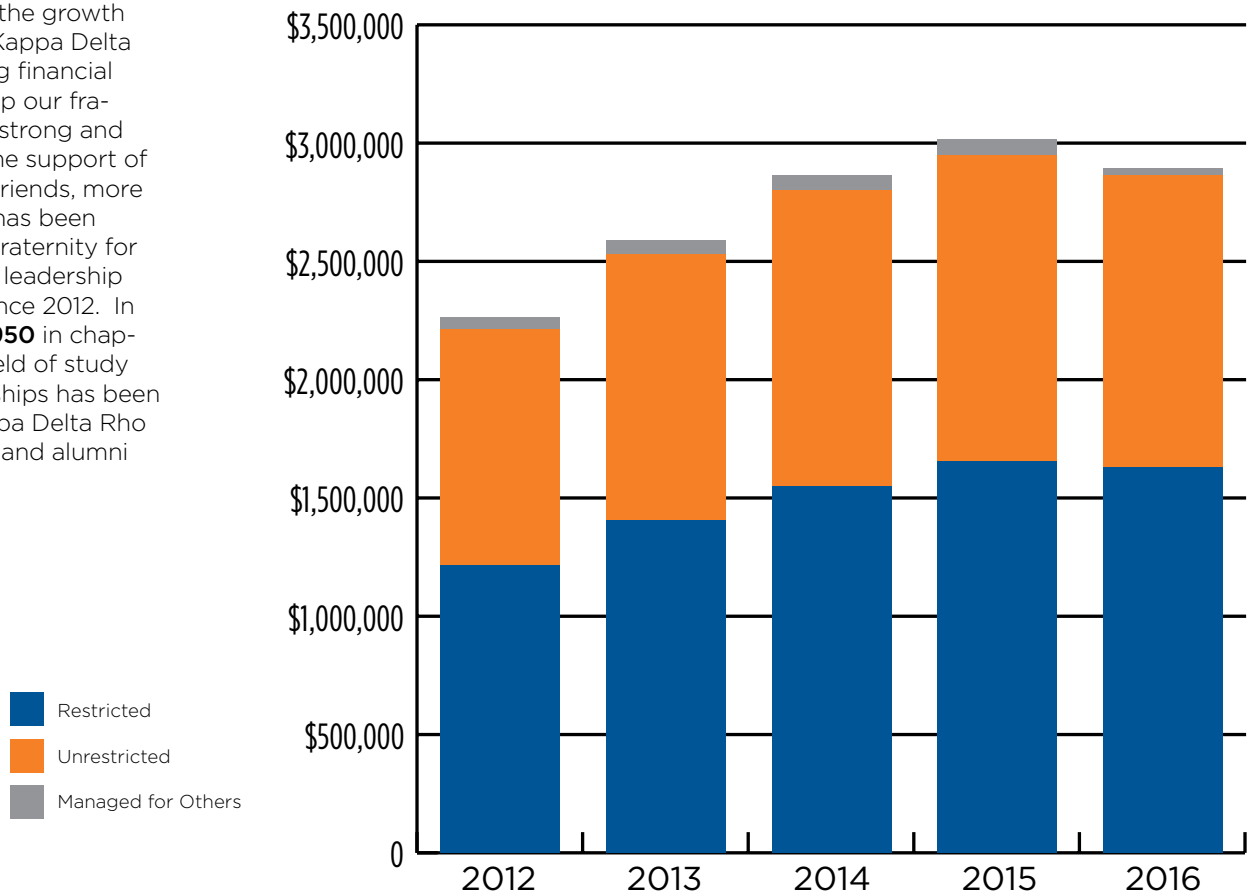
# KEEPING OUR FRATERNITY STRONG AND GROWING:

## A FINANCIAL OVERVIEW OF THE KDR FOUNDATION

by J. Hall Jones, Lambda Beta '91, Vice President of Investments

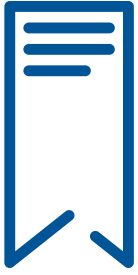
The Kappa Delta Rho Foundation provides a vital support function in the growth and success of Kappa Delta Rho by providing financial resources to keep our fraternity relevant, strong and growing. With the support of our alumni and friends, more than **\$363,044** has been granted to the Fraternity for educational and leadership programming since 2012. In addition, **\$490,950** in chapter specific or field of study specific scholarships has been awarded to Kappa Delta Rho undergraduates and alumni during this time.

### Assets under Management (as of June 30)



The Foundation fully supports the creation and endowment of new scholarships and has established policies governing restricted purpose and endowment funds consistent with applicable law. We account for these assets in separate funds based on fund purpose and donor-imposed restrictions. The Foundation seeks to preserve the corpus and utilize only earnings for all endowment funds with a current maximum payout rate of 5% (as defined in its Investment Policy Statement - revised 2011). An endowment fund is formed only upon the creation and acceptance by the Foundation of an Endowment Fund Agreement that conforms to relevant policy. In recent years, several scholarships have become fully endowed including the Richard J. Petronis Zeta Beta Scholarship Fund, the Paul Downes Iota Beta Scholarship Fund and the Robert D. Lynd Scholarship Fund.

## FINANCIAL OVERVIEW

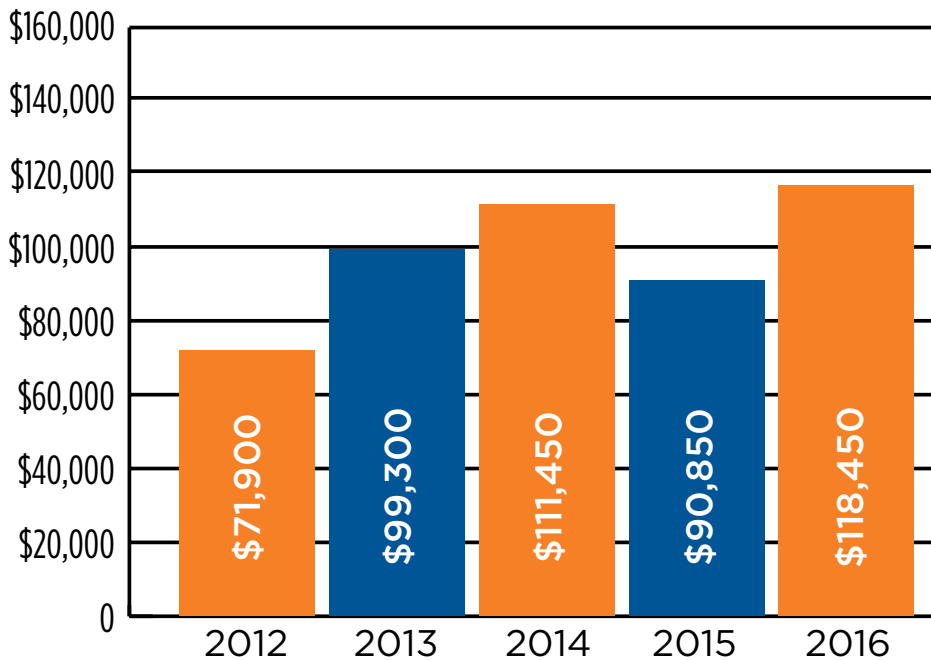


### Chapters that have fully endowed scholarships include:

Beta (Cornell University)  
Zeta (Pennsylvania State University)  
Eta (University of Illinois)  
Theta (Purdue University)  
Iota (Bucknell University)  
Nu (Indiana University)

Rho (Lafayette College)  
Nu Alpha (Columbia University)  
Pi Alpha (University of Toledo)  
Zeta Beta (Tarleton State University)  
Iota Beta (Rochester Institute of Technology)  
Lambda Beta (James Madison University)  
Phi Beta (College of William and Mary)  
Beta Gamma (Christopher Newport University)

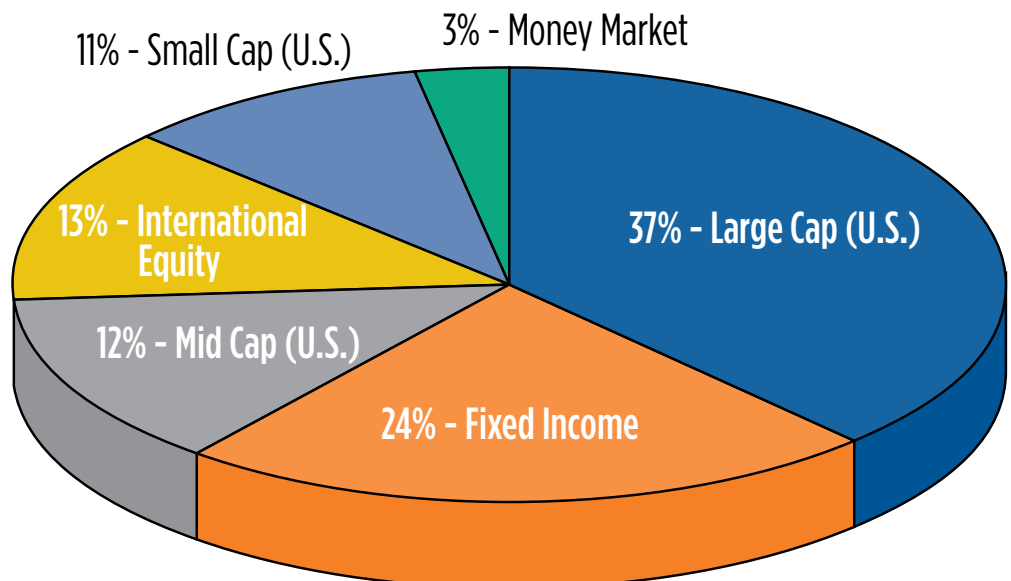
## SCHOLARSHIPS DISTRIBUTED 2012-2016



*An additional avenue of service provided by the Foundation is providing short-term loans to chapters in need through the Chapter loan fund.*

The Foundation's asset allocation places priority on preserving endowment corpus by conservatively investing in a mix of equity and debt index funds to produce investment returns at a rate exceeding inflation. The Investment Committee of the Foundation is responsible for the management of all endowed funds of the Kappa Delta Rho Foundation. These funds include the general endowment, which supports the educational programming of the Fraternity, as well as the numerous scholarships designated to support the ongoing education of our active members and alumni pursuing undergraduate and graduate degrees.

## ASSET ALLOCATION



# ANNUAL FUND GIVING

These gifts were made to the Kappa Delta Rho Foundation Annual Fund July 1, 2015-June 30, 2016. Gifts for designated scholarships, Centennial Recognition Program, and membership fees for the Order of the Peregrine Falcon are not reflected in this list. All Brothers who made a gift to the foundation are shown in the "Gifts by Chapter" section.

## Benefactor (\$5,000 and Up)

Andrew F. Barth, Nu Alpha '83  
James C. Hubbard, Psi '66  
Howard A. Rubin, Rho '77  
Brian J. Stumm, Iota Beta '92

## 1905 Society (\$2,500 to \$4,999)

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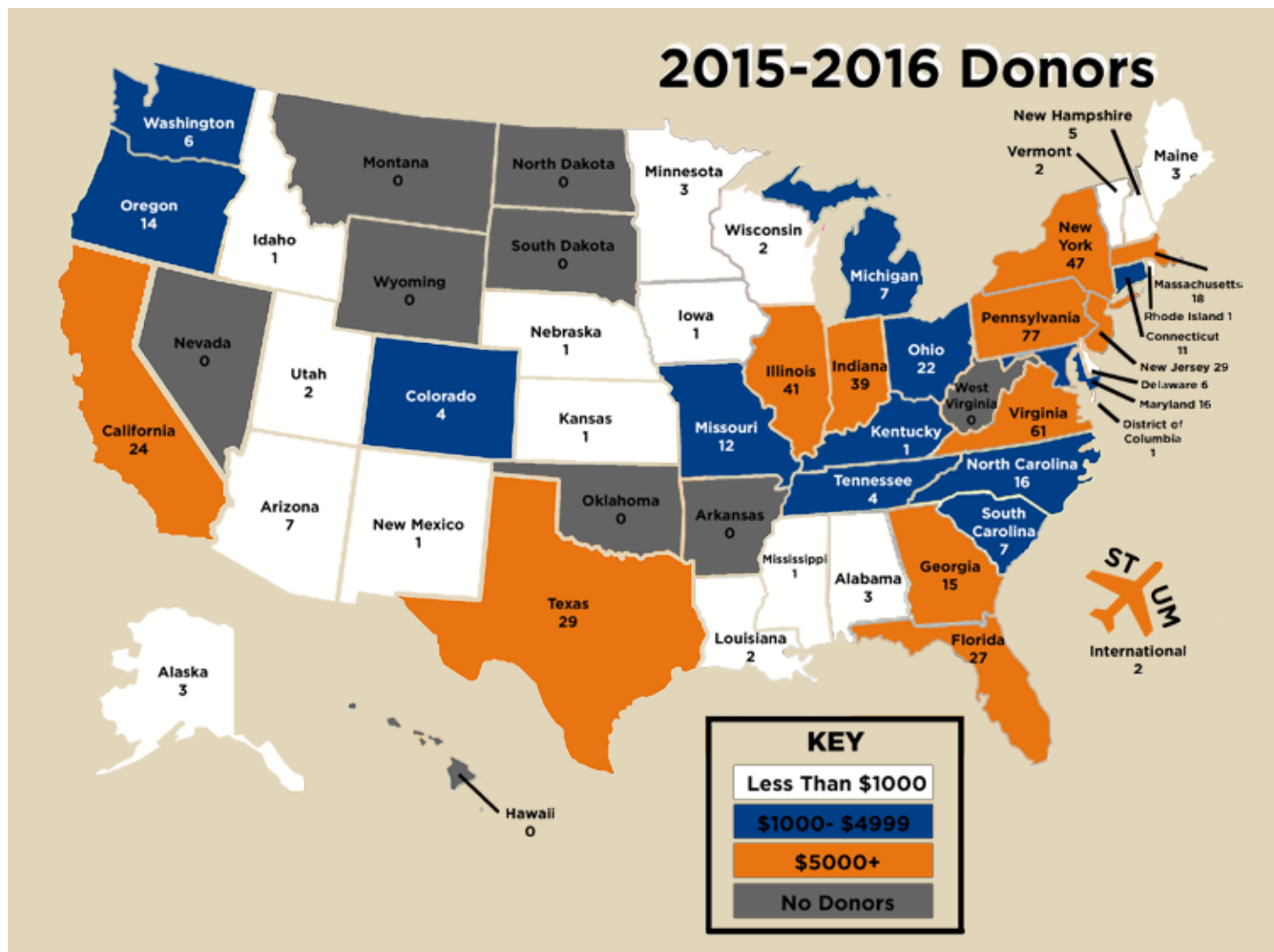
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### ETA CHAPTER University of Illinois

Taylor H. Bell '62  
Walter S. Burns '98  
Patrick Daley '15

### TOP 3 ORDER OF PEREGRINE FALCON CHAPTERS:

Sigma Beta  
University of North Carolina, Greensboro  
Beta Gamma  
University of Toledo  
Pi Alpha  
Christopher Newport University



Douglas L. Garwood '66  
Zachary K. Gooding '09  
Ryan B. Hall '97  
Andrew W. Hibel '90  
Douglas K. Jackson '78  
Bruce J. Jacobson '09  
Randall D. Johnson '74  
Norman G. Kouba '54  
John G. Kupsko '70  
David C. Lauder '71  
Joseph F. Maloney '69  
Bobby G. McCormick '79  
Timothy F. Moore '68  
Michael E. Mueller '95  
Patrick R. Murphy '62  
Mark W. Paradies '78  
William J. Paris '87  
David L. Rathgeb '73  
John David Reed '64  
Donald C. Russell '70  
Ruben A. Sanchez '66  
Dale W. Schaffnacker '78  
Paul C. Sisco '50  
Thomas M. Skafidas '74  
Steven M. Still '66  
John D. Thelan '71  
Vincent J. Thompson '83  
Paul M. Torres

### THETA CHAPTER Purdue University

Thomas J. Aylward '63  
J. Gregory Carl '80  
Gregory T. Carter '00  
George A. Clemens '52  
William L. Coorsh '78  
David A. Crow '74  
V. Thomas DeVille '62  
Paul J. Fleming '71  
Thomas C. Hokinson '63  
Daniel R. Johnsen '62  
Robert W. Kropf '48  
William J. Landis '56

Edwin C. Leonard '62  
Charles F. Meinzer '87  
David W. Morley '65  
Gerald L. Murray '66  
Robert W. Newcomb '55  
Phillip J. Reber '86  
Dennis M. Ring '63  
Thomas L. Scoopmire '60  
William D. Shupe '61  
Philip D. Stinson '65  
Peter W. Strong '49  
Robin N. Wienke '65  
John D. Winters '55

### IOTA CHAPTER Bucknell University

George F. Blades '54  
Gary J. Buchmann '79  
Ralph E. Burnheimer '67  
Scott L. Chesky '94  
Kenneth R. Coulter '92  
Edward W. Dadez '80  
Alan R. Davis '68  
Michael S. Davis '64  
Mark C. Gebhardt '71  
Richard H. Groshong '65  
Robert C. Hardy '61  
Drew L. Helon '18  
Sean J. Helverson '15  
Marcus J. Hernandez '00  
Harvey P. Huber '48  
Roy P. Jackman '49  
Mark S. James '73  
Gary K. Johnson '66  
Edward M. Kavjian '75  
Matthew Lenk '18  
John G. Lore '67  
Robert C. Luce '67  
Wesley G. Madara '07  
Walter A. Molawka '71  
D. Kyle Morris '95  
Hugh A. Mose '71  
John K. Musgrave '88

Daniel L. Packer '67  
Carl O. Reitz '67  
Frederick J. Roeper '86  
Keith F. Rozolis '81  
William D. Schaeffer '70  
Andrew J. Sellers '16  
Allan C. Smith '74  
Eugene L. Spencer '76  
Kenneth R. Stubenrauch '69  
Richard H. Trefflich '65  
William E. Whitney '74  
Glen Wiggins '68

### KAPPA CHAPTER The Ohio State University

Walter F. Garey '49  
Kenneth E. Hoeltzel '59  
Paul A. Parks '75  
Roger R. Rush '59  
Stephen E. Sinkey '76

### LAMBDA CHAPTER University of California-Berkeley

L. Clarke Aaronson '45  
Norbert C. Babin '56  
Douglas J. Bell '64  
Joshua W. Clifton '00  
Richard G. Davis '65  
Paul D. Griem '61  
Gerald E. Newfarmer '62  
Richard Ren '18  
W. David Sharon '67

### NU CHAPTER Indiana University

James L. Babb '62  
Kenneth A. Beckley '62  
Thomas E. Brethauer '57  
Stephen C. Chaleff '49  
Andrew J. Chmiel '65  
James D. Clements '60

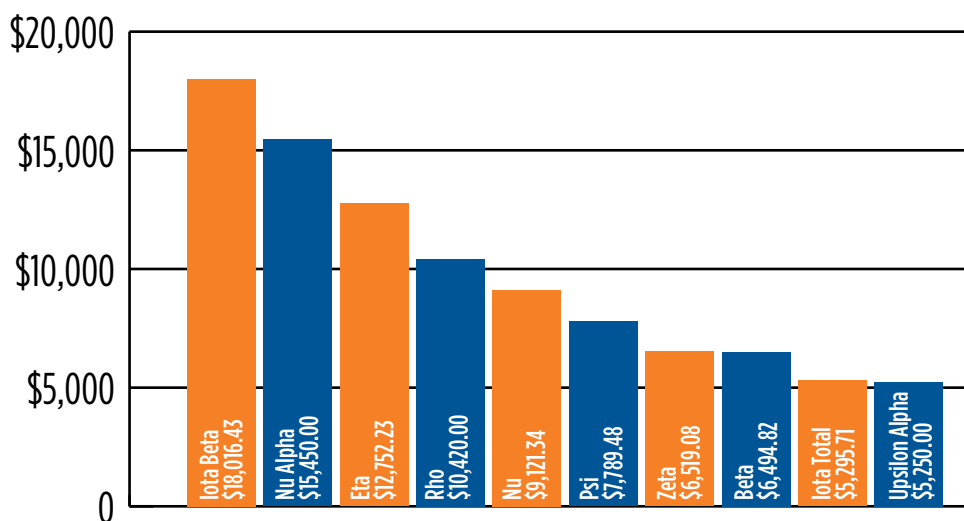


Brother Hall Jones, Lambda Beta '91 and Brother Reggie Davenport, Omega Alpha '92 with Omega Alpha Chapter Consul Chad Rucker, Omega Alpha '17 at the National Convention Social event.



# ANNUAL FUND GIVING - GIFTS BY CHAPTER

## TOP 10 CHAPTERS BY TOTAL DOLLARS GIVEN



Edward L. Currans '93  
Edward N. Goodwin '67  
William M. Goodwin '61  
William B. Harting '64  
C. Bruce Hinton '58  
Martin D. Joachim '61  
Thomas C. Lockwood '56  
Mark N. Lundgren '70  
Thomas V. McComb '59  
James D. McConnell '49  
William McElhaney '17  
Thomas M. McGlasson '65  
Robert A. Moynihan '69  
James A. Nelson '63  
Joseph E. Rees '01  
Stanley C. Salomon '55  
James W. Sherby '68  
George N. Silca '65  
Edward A. Spray '63  
Lee C. Strawhun '66  
Lawrence L. Swearingen '64  
Chris M. Stewart '73  
James T. Talbott '88  
Randel E. Trebing '69  
David R. Zaun '64

### XI CHAPTER Colby College

Lawrence Barr '63  
Robert V. Huss '60  
Arthur H. Smith '57  
Thomas C. Staples '78

### PI CHAPTER Gettysburg College

Robert H. Boyer '60  
James M. Henderson '55  
Ivan J. Punchatz '71  
Alvin C. Sheetz '50  
William C. Stillgebauer '68

### RHO CHAPTER Lafayette College

James M. Anderson '63  
Walter C. Beamer '64  
David K. Bilheimer '61  
James J. Black '69  
David T. Clark '68  
Edward B. Curtis '62  
Thomas R. Dougherty '65  
George L. Fouke '55  
Fred C. Guest '59  
David P. Hourigan '75  
David R. Hughes '69  
Eugene B. Kelsey '79  
Robert V. Kiser '74  
Arthur Kontura '59  
James D. Levi '59  
John J. McGowan '87  
Charles M. Puckette '59  
Robert A. Reich '51  
Howard A. Rubin '77  
Curtis K. Smith '67  
Mark A. Staples '67  
Donald S. Straub '59  
Robert B. Thompson '53  
Harlow E. Waite '57  
J. Scott Watson '78  
Donald P. Whiteley '51  
Edward O. Woolridge '52

### SIGMA CHAPTER Oregon State University

Robert K. Andrews '62  
Richard L. Baker '65  
David S. Bastian '84  
Clark F. Canham '66  
Jon W. Dunham '82  
John W. Irving '63  
Nels J. Martin '69  
John R. McClure '50

Gene R. Meyer '63  
Kenneth E. Moulton '79  
William (Bill) P. Ott '66  
Keith R. Perkins '83  
John H. Raudsep '65  
James E. Reeder '53  
Daniel T. Riblett '79  
Randal S. Saunders '79  
John R. Sinnhuber '67  
Robert L. Swinney '55  
Joe E. Vecera '786

### TAU CHAPTER Carnegie Mellon University

Nicholas M. Bonaddio '05  
Daniel P. Dunbrack '87  
Shaun Hong '92

### PHI CHAPTER University of Oklahoma

Earl W. Dittman '53  
William J. Ewalt '49  
Thomas G. Robinson '51  
John F. Weiler '51

### PSI CHAPTER Lycoming College

Edward J. Genther '71  
Paul E. Haas '68  
R. G. Houck '67  
James C. Hubbard '66  
Jay H. McCormick '59  
Wade W. Pugh '67  
Edsel P. Ristau '64  
James G. Scott '70  
Richard H. Sherwood '69  
Thomas W. Snee '65  
Elmo D. Young '67

### OMEGA CHAPTER Indiana University of Pennsylvania

James E. Ake '61  
Edward Kunc '66  
James E. Lore '76  
Patrick B. Mikesell '62  
John D. Varner '577

### ALPHA ALPHA CHAPTER Lock Haven University

Christopher R. Amato '88  
Richard L. Funk '59  
Gregory W. Kitchen '71

### BETA ALPHA CHAPTER C.W. Post College

Frank W. Harris '65  
Arthur S. Lipton '64  
John J. Zureck '63

### GAMMA ALPHA CHAPTER Bradley University

Francis C. Furman '77

Charles A. Green '79  
Robert S. McGann '77  
Leroy J. Rakoski '66  
Steve Schilson '65

### EPSILON ALPHA CHAPTER Lewis University

Randall H. Fleck '75

### ETA ALPHA CHAPTER Robert Morris University

Ronald R. Ramer '95  
Steven M. Scanlon '94

### THETA ALPHA CHAPTER Slippery Rock University

Joshua D. Karl '16  
Parker W. Nape '19

### IOTA ALPHA CHAPTER University of Pittsburgh-Johnstown

Robert A. DeMichiei '87  
Matthew P. O'Connor '83  
Clayton J. Stahl '85  
Brian J. Winters '88

### LAMBDA ALPHA CHAPTER Gannon University

Christopher M. Cornue '91  
James J. Rutkowski '83

### MU ALPHA CHAPTER West Virginia University

Anthony E. Hudimac '85  
Gary P. Williams '87

### NU ALPHA CHAPTER Columbia University

Andrew F. Barth '83  
Roger G. Bowers '88  
Donny Donnelly '19  
Duchessne P. Drew '89  
Robert W. Muzikowski '14  
Richard C. Oh '83

### STEVEN M. STASTNY '888 XI ALPHA CHAPTER Temple University

Dale A. Cooper '94  
Adam Deeves '19  
Craig Dunkle '10  
Bryon E. Knoble '90  
Luis P. Lozada '99  
Robert E. Madden '91  
George K. Mayo '90  
David E. Nelson '96  
Gaetano P. Piccirilli '01  
Joseph S. Rosenberg '96  
James A. Wynkoop '85

### OMICRON ALPHA CHAPTER Rutgers University

David K. Bernstein '88  
Glenn T. Gnrrep '98  
Gregg M. Klein '96

### PI ALPHA CHAPTER University of Toledo

Paul Carson '18  
Spencer R. Clement '17  
James W. Duke '17  
Doug M. Rammel '90  
Derek Sortor '18  
Bryce R. Williams '190

### SIGMA ALPHA CHAPTER Hofstra University

Erik A. Covitz '87  
Frank Tallerico '911

### TAU ALPHA CHAPTER Radford University

Christopher M. Brennan '88  
James A. Hart '95  
Eric D. Padgett '86  
Marco Pomposini '14  
Nathan M. Rosen '07  
Corey L. Waltz '96



On Friday, October 21, 2016 at the Park Inn in Indiana, PA the Omega Alumni Association held their annual reunion. The 16 new members of our Omega Group of Intent were in attendance as well. It was a great evening of celebrating the Brotherhood old and new.

# ANNUAL FUND GIVING - GIFTS BY CHAPTER



President of the Zeta Beta Alumni Corporation Brother Scott Payne, Zeta Beta '03 and his wife Liz at the 2016 National Convention Social Event.

## UPSILON ALPHA CHAPTER

### St. Louis University

Jean A. Albuquerque '90  
Bryan P. Bircham '89  
Richard D. Colombatto '90  
Adam M. Cruts '02  
John V. Dempsey '90  
Joel A. Doetsch '07  
George A. Flock '93  
Mark A. Freestone '88  
Richard C. Johnson '87  
Daniel E. Mashburn '87  
Thomas P. McMahon '87  
Paul J. Nager '91  
Jose P. Romero '92  
David A. Rowe '87  
Ram Sivakumaran '88  
Paul F. Stevens '88  
Earl W. Stolz '92  
Timothy M. Watkins '00  
Mark S. West '88

## PHI ALPHA CHAPTER

### Clarion University

Michael D. Ferretti '99  
Shawn M. Hoke '95  
Scott A. Johnson '95

## OMEGA ALPHA CHAPTER

### Virginia Commonwealth University

Billy R. McGregor '18  
Matthew J. Tessier '93  
R. B. Timok '87

## ALPHA BETA CHAPTER

### University of Delaware

Matthew R. Fischer '18

Craig B. Huffman '95

Brian J. King '08  
Matt R. Lenno '95  
Mark Luszcz '93  
Thomas R. Masino '91  
Joe McDonough  
John Reeve '19  
Jon D. Rubinstein '97  
Scott M. Smaniotto '93  
Joshua L. Smith '93

## GAMMA BETA CHAPTER

### Virginia Tech University

Sean L. Bohl '89  
Andrew L. Colvin '09

## EPSILON BETA

### Old Dominion University

Kenneth L. Felix '91  
John C. Reynolds '09

## ZETA BETA CHAPTER

### Tarleton State University

W S. Bradley '99  
R. B. Norman '94  
Scott D. Payne '03  
Richard J. Petronis, Honoray  
William C. Schwartz '05

## ETA BETA CHAPTER

### West Chester University

Christopher M. Burns '10  
Jonathan D. Kapell '95

## IOTA BETA CHAPTER

### Rochester Institute of Technology

Kevin Alderfer '11

Dale D. Bless '93  
Kristofer Block '04  
Brian M. Carroll '98  
David A. Clark '01  
Lee Craig '11  
Michael S. Daubman '01  
Mark S. Davoli '99  
David C. Day '01  
Victor M. Diodato '98  
James M. Donahue '91  
Ryan P. Donahue '07  
John Durfee '11  
Steven H. Eckwielen '93  
Timothy Eich '13  
Jacob A. Ference '09

Scot R. Fernandez '99  
Brian J. Foster '03  
Jeffrey M. Gallinger '03  
Thomas M. Gerstein '18  
Christopher A. Getman '97  
Raghav Gullapalli '99  
Noah S. Harris '98  
Jeffrey Hendel '11  
Dayton T. Hill '08  
John M. Hotaling '93  
Raphael E. Isaac '91  
Alok K. Kapoor '93  
Robert E. Kozaczka '04  
Olaf B. Kunz '94  
John LeGeay '11

Michael L. MaLoon '99  
Robert D. Mancini '12  
Brian A. Martens '97  
Matthew P. Murphy '04  
Mark Nowakowski '92  
Lawrence J. Olivia '00  
Nicholas D. Paiz '14  
Timothy J. Pomeroy '93  
Eric T. Pray '97  
Daniel R. Quick '01  
James R. Reepmeyer '08  
Matthew Saffer '08  
Erick T. Schlanger '02  
Adam R. Singer '07  
Anthony B. Straub '98  
Brian J. Stumm '92  
Scott A. Vadney '91  
Erik F. VonColln '91  
Benjamin J. Wagner '04

## KAPPA BETA CHAPTER

### Edinboro University

Richard Hoenes '18  
Jean C. Lopez '01

## LAMBDA BETA CHAPTER

### James Madison University

Steven T. Barham '94  
Hall Jones '91  
Richard L. McCoy '92  
Ryan B. Schoenfeld '95  
Peter J. Tartaro '00

## PSI BETA CHAPTER

### East Stroudsburg University

Alec J. Fink '17  
Jarred M. Rose '18

## SIGMA BETA CHAPTER

### University of North Carolina, Greensboro

Carey W. Borden '93  
Jordan R. Courts '16  
Raymond A. Grice '14

Brian C. Heckman '05  
Erik Heib '17  
Myles Laney '17  
Anthony Omisore '18  
Michael J. Savovic '10  
Alexander Shepherd '18  
Jack W. Wyrick '03

## TAU BETA CHAPTER

### East Tennessee State University

Jeffrey S. Howard '97

## PHI BETA CHAPTER

### College of William & Mary

Trevor G. Albert '08  
Jonathan H. Boyle '06  
John T. Cobb '13  
David A. Cooper '10  
Hung Q. Nguyen '95  
Richard F. Walsh '10

## CHI BETA CHAPTER

### University of Charleston

Derek N. Hudson '02

## ALPHA GAMMA CHAPTER

### University of Detroit Mercy

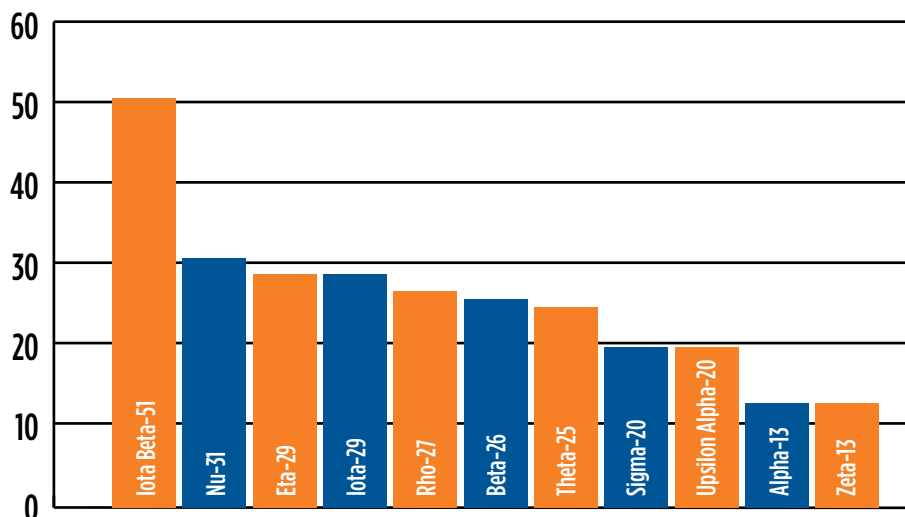
Christopher R. Piszar '11  
Bradley O. Brzuchalski '02  
Brysen H. Keith '15  
Blake Schultz '16  
Ryan T. Welsh '18  
Curtis J. Colombo '17

## BETA GAMMA CHAPTER

### Christopher Newport University

Jeremy J. Bourne '12  
Andrew J. Carr '10  
Nicholas S. Conde '13  
Codie J. Frank '15  
Alexander J. Gilmore '18  
Benjamin M. Heath '10

## TOP 10 CHAPTERS BY TOTAL NUMBER OF DONORS



## ANNUAL FUND GIVING – GIFTS BY CHAPTER

Patrick J. Horan '09  
Thomas N. Kelly '10  
Eric T. Kinsey '13  
Bradley T. Ostermann '12  
Jared Ross '14  
Patrick C. Smith '18  
Spencer G. Stanfield '13

### GAMMA GAMMA CHAPTER

#### York College of Pennsylvania

Brian E. Bodkin '07  
Justin M. Cambra '18

### EPSILON GAMMA CHAPTER

#### University of Texas of the Permian Basin

Andrew F. Johnson '16  
Reagan A. Redmon '18  
Mark P. Rice '17

### ETA GAMMA CHAPTER

#### Angelo State University

Perry D. Stafford '15

### FRIENDS OF KAPPA DELTA RHO

Chino & Victoria Acosta  
Ethel Alexander  
Florante and Glenn Leigh Alfaro  
Joseph Allen  
Thomas Ancona  
Jay & Kim Andrusisin  
Kimberly Bigham  
Brian Bissey  
Brian Blair  
Randy & Christianne Brinneman

Keith & Mary Alice Brown  
Dan and Rebecca Bruns  
Mike and Kate Corvino  
Dan & Shawna Damato  
Kathleen P. DeAngelis  
Dean & Elizabeth Ebert  
Charles & Donna Edwards  
John & Madalyn Egan  
Lori Fichter  
Francisco Figueroa  
Stephanie Freels  
Michael & Heidi Frego  
Jamie Glover  
Richard & Catherine Gordon  
Robert Greer  
Jeffery and Sherri Hall  
Kristina D. Hansen  
JoAnne Hiep  
Lauren Hopkins  
Therese Johns  
Carol and Gerry Joseloff  
Andrew and Suzanne Klumpp  
David and Charlene Lassiter  
Raymond and Debra Leaswitch  
Richard Lee  
John Levine  
Jeffrey and Shari Lewis  
Julius and Elizabeth Libutti  
Scott Long  
Robert Lydon  
Janet Lynd  
Dana Marlowe  
Christopher Marquet  
Mary Martindale  
William May  
Christi Mayer  
Douglass & Susan McCollum



Brother Richard Petronis, Zeta Beta Honorary with Brothers Robert D. Corrie, Beta '53; Scott Bradley, Zeta Beta '99; Deriek Iglesias, Zeta Beta '12; Marty Stinson, Zeta Beta '15 and fellow undergraduate Brothers at the 2014 National Convention after winning Chapter of the Year Award.

Lisa McDonald  
Adrian & Carmen Morales  
William Nathan  
Amanda Newcomer  
Gary Newell  
Catherine Nichols  
Don and Lucy Payne  
Edward Pease  
John & Stephanie Perkins  
William and Tina Prothero  
Clarissa Richardson

Marc & Amy Rosenberg  
Tom and Gayle Rowland  
Zubair Rucker  
Brian and Kristin Sampson  
Ron & Debbie Scheidel  
Gretchen Seeley  
Walter and Jacqueline Simmons  
Jeffrey & Joni Smith  
Margaret Smith  
Howard and Jane Snow  
Thomas Sorovetz

Janice Sprayberry  
Stephen & Janice Thal  
Janet Tissue  
David and Susan Trick  
Tracey Triola  
Anne Umlauf  
Mark Winsel  
Amy Young  
Joseph & Shelly Zoka  
Apple, Inc.  
Chevron (YourCause, LLC)

Eta Chapter  
GE Foundation/Synchrony Financial  
Holmes Murphy & Associates LLC  
Lambda Alumni Association  
Lilly Endowment, Inc.  
Microsoft  
North American Interfraternity Conference, Inc.  
Pfizer Foundation  
Soros Fund Charitable Foundation  
Textra

These gifts were made to the Kappa Delta Rho Foundation July 1, 2015-June 30, 2016. These are gifts NOT designated for the Annual Fund.

Ethel Alexander  
Joseph Allen  
Scott A. Bailey, Zeta '69  
Andrew F. Barth, Nu Alpha '83  
Robert H. Boyer, Pi '60  
Jonathan H. Boyle, Phi Beta '06  
Keith & Mary Alice Brown  
Ralph E. Burnheimer, Iota '67  
John T. Cobb, Phi Beta '13  
David A. Coope, Phi Beta '10  
Kenneth R. Coulter, Iota '92  
Alan R. Davis, Iota '68  
Michael S. Davis, Iota '64  
Kathleen P. DeAngelis  
Paul A. Downes, Gamma '68  
John Durfee, Iota Beta '11  
Timothy Eich, Iota Beta '13  
Ryan B. Hall, Eta '97  
Mary Beth Hansbury  
Kristina D. Hansen  
Benjamin M. Heath, Beta Gamma '10  
Derek N. Hudson, Chi Beta '02

Roy P. Jackman, Iota '49  
Hall Jones, Lambda Beta '91  
Carol and Gerry Joseloff  
Alok K. Kapoor, Iota Beta '93  
Edward M. Kavjian, Iota '75  
Douglas W. Kentz, Eta '88  
Robert E. Kozaczka, Iota Beta '04  
David C. Lauder, Eta '71  
John LeGeyt, Iota Beta '11  
Ross C. Loeser, Iota '69  
John G. Lore, Iota '67  
Robert C. Luce, Iota '67  
Mark N. Lundgren, Nu '70  
Janet Lynd  
Wesley G. Madara, Iota '07  
Brian A. Martens, Iota Beta '97  
George K. May, Xi Alpha '90  
Douglass & Susan McCollum  
Richard L. McCoy, Lambda Beta '92  
Hugh A. Mose, Iota '71  
Gerald L. Murray, Theta '66  
Mark Nowakowski, Iota Beta '92

Daniel L. Packer, Iota '67  
William J. Paris, Eta '87  
Edward Pease  
Richard J. Petronis, Zeta Beta '94  
Carl O. Reitz, Iota '67  
Nathan M. Rosen, Tau Alpha '07  
Joseph S. Rosenberg, Xi Alpha '96  
Donald C. Russell, Eta '70  
Anoop G. Shah, Rho '09  
Eugene L. Spencer, Iota '76  
William C. Stillgebauer, Pi '68  
Kenneth R. Stubenrauch, Iota '69  
Robert L. Swinney, Sigma '55  
Mark S. West, Upsilon Alpha '88  
Glen Wiggans, Iota '68  
North American Interfraternity Conference, Inc.  
Eta Chapter Alumni Association  
Scholarship Fund,  
Rho Alumni Corporation



# NEW Kappa Delta Rho Foundation Website



KAPPA DELTA RHO FOUNDATION  
*INVESTING IN THE LIVES OF STUDENTS.*

HOME

ABOUT US

NEWS

GIFTING & INVESTING

SCHOLARSHIPS

CONTACT



# Kappa Delta Rho

*Investing in the Lives of Students.*

## About Us

The Kappa Delta Rho Foundation is a 501 (c)(3) charitable and educational corporation formed specifically so that funds contributed by alumni, undergraduates, parents, and friends of KDR would be tax deductible to the donors. These contributions provide 95 percent of the revenue from which the Foundation supports the educational programs of the Fraternity. Click [HERE](#) to see the most recent Kappa Delta Rho Foundation Form 990.

## Scholarships

Undergraduate members of the Kappa Delta Rho Fraternity have a variety of scholarships available to them. Click the title above to learn more about these opportunities to help further your education.

## Donate

The Kappa Delta Rho Foundation is a 501 (c)(3) charitable and educational corporation. Funds contributed by alumni, undergraduates, parents, and friends of KDR are tax deductible to the donors. These contributions provide 95 percent of the revenue from which the Foundation supports programs of the Fraternity.

"The Foundation, thanks to your support, continues to fund Fraternity programs that concentrate on civics, the challenges that students face on campuses, and valuable leadership skills."

- Foundation President, Gregg Klein, Omicron Alpha '96

## RECENT NEWS

- New Member Academic Achievement
- Scholarship Applications Now Being Accepted
- #KDRGivingTuesday Results
- #KDRGivingTuesday
- KDR Springfield Area Alumni Happy Hour
- Omega Alpha Chapter Recently Re-Chartered

[More](#)

**After months of hard work and dedication by key KDR Alumni, Staff, and Foundation Trustees, we launched our new website on November 22, 2016. The URL is the same**

**<http://www.kdrfoundation.org>.**

**BE SURE TO CHECK IT OUT!**

# The Heritage Society

The Heritage Society is a group of devoted alumni worldwide who have made the Foundation a beneficiary of their estate plan.

*by William J. Paris, Eta '87,  
Kappa Delta Rho Foundation Trustee and Heritage Society Chair*

Do you remember the comedy show Cheers, the long-running, hit TV show? In that series, people from all facets of life walk into a place “where everybody knows your name.” I can’t make the claim that everyone knows me, but I’m Bill Paris, Eta ’87. Many of you know me from my work as executive director of the National Fraternity and Foundation from 1993 to 1997, and Foundation executive director exclusively from 1997 to 2000. Looking back, it doesn’t seem almost 17 years have passed since I was involved in daily Foundation activities. But times and leadership have changed. Recently, Tom McComb, Nu ’59, resigned as Heritage Society chair after nine years of outstanding service. Consequently, I’m honored to step into his shoes as the new chair.

Where do I begin? First, you need to know what the Heritage Society is and the significant ways it impacts the future of our Fraternity. Briefly, the Heritage Society is a group of devoted alumni worldwide who have made the Foundation a beneficiary of their estate plan.

Why does this matter? Because these alumni have made a firm commitment to provide a legacy that fosters and perpetuates the values of our Founding Fathers. Further-

more, this legacy provides an environment for undergraduate KDRs that promotes and nurtures honor, integrity, and excellence in education and leadership.

“My estate isn’t large, can I really make a difference?” is a comment I hear frequently. To me, the size of an alumnus’ planned gift isn’t the most important consideration. The significance lies in an individual Brother’s decision to put his money to work productively for the benefit of future generations. Whether your planned gift is \$1,000, \$10,000, \$100,000, or even \$1 million, every dollar has the potential to change the lives of undergraduate KDRs.

In addition, an alumnus’ planned gift fulfills one of the main missions of the Foundation; it “collaborates with, and financially supports the educational, leadership, and character development programs undertaken by The National Fraternity of Kappa Delta Rho . . . .” Your active partnership in our mission to educate outstanding leaders is vital. Today, consider adding your name to the list of Heritage Society members.

In my case, Kappa Delta Rho has been a significant part of my life experience. I have the good fortune to know many Brothers from different chapters and different eras. Their experiences in KDR vary, but the friendship, brotherhood, and leadership experiences have impacted their lives. Charity starts at home with kids, grandkids, and other family commitments. And, I can’t ask you to support the Heritage Society unless I’m willing to make that kind of commitment, too. That said, we all have different resources and responsibilities. But, it’s important to realize that many of us can have a lasting impact that will affect countless

## EVERY DOLLAR HAS THE POTENTIAL TO CHANGE THE LIVES OF UNDERGRADUATE KDRs.

David M. Bliley, Psi '62  
Robert H. Boyer, Pi '60  
J. Gregory Carl, Theta '80  
James D. Carroll, Alpha Beta '93  
Nien-tzu Chen, Alpha Alpha '97  
Paul A. Downes, Gamma '68  
Ronald C. Dunbar, Beta '57  
Ferd B. Ensinger, Alpha '45  
Howard A. Fidler, Eta Beta '93  
William A. French, Theta '51  
Glenn T. Gnirrep, Omicron Alpha '98  
Zachary K. Gooding, Eta '09  
John S. Goodreds, Delta '56  
Christopher Harley, Lambda '74

Charles P. Hendricks, Theta '56  
Cortland P. Hill, Beta '61  
James C. Hubbard, Psi '66  
Anthony E. Hudimac, Mu Alpha '85  
Daniel R. Johnsen, Theta '62  
James W. Kitchell, Alpha '51  
Matthew W. Leiphart, Iota '92  
Brian A. Martens, Iota Beta '97  
Thomas C. Lockwood, Nu '56  
Thomas V. McComb, Nu '59  
Timothy F. Moore, Eta '68  
Michael E. Mueller, Eta '95  
William J. Paris, Eta '87  
Gaetano P. Piccirilli, Xi Alpha '01

Jason J. Pock, Tau '05  
Michael P. Pumilia, Theta '72  
Dean B. Rissolo, Rho Alpha '89  
Joseph S. Rosenberg, Xi Alpha '96  
Bimal N. Saraiya, Theta '00  
Dale W. Schaffenacker, Eta '78  
Scott W. Schulze, Theta '80  
Gregg R. Steamer, Delta '74  
Gerald E. Stebbins, Phi Alpha '88  
Brian J. Stumm, Iota Beta '92  
Lawrence L. Swearingen, Nu '64  
John D. Winters, Theta '55  
Bradley S. Witzel, Lambda Beta '94



young men who follow us by making a commitment to the KDR Foundation. Consequently, my estate plan calls for a seven-figure planned gift to the Foundation when I pass into Chapter Eternal. That's my investment in the future, but above all, it's my personal commitment to a set of core fraternal values and ideals that are more important today than ever before.

What's your next step? When you have made the important decision to create a will or trust or revise an existing one, or designate the Foundation as beneficiary of a life insurance policy, I recommend you work with your attorney or financial advisor. There are several options to consider. For example, you may restrict your planned gift to a specific program endowment or you may want to set up an endowed scholarship fund for your chapter or you can stipulate a particular area of academic study. I would be happy to talk to you about ways you can impact the lives of young men in your chapter or within KDR, in general.

**Questions? E-mail me at [bparis@elevateims.com](mailto:bparis@elevateims.com) or call me at 770-903-3987. Your questions will receive my highest priority!**



Heritage Society Chair William J. Paris, Eta '87 and Past President of the Foundation Thomas V. McComb, Nu '59 at the 2010 National Convention in Newport News, Va.

## YOU HAVE A ONCE-IN-A-LIFETIME OPPORTUNITY, THROUGH YOUR ESTATE PLANS, TO CHANGE THE NATIONAL FRATERNITY LANDSCAPE.



The Founding Fathers at our newest colony at Indiana-Purdue Fort Wayne.

### Is your estate plan complete?

- Do you have a current will?
- Have you executed a durable power of attorney to provide for the management of your affairs if you become incapacitated?
- Have you executed a living will, setting forth your wishes about medical treatment?
- Have you reviewed beneficiary designations of your life insurance policies and retirement accounts to make sure they reflect your current wishes?
- Have you included in your estate plan a legacy gift for the Kappa Delta Rho Foundation or other charitable organizations that have been important in your life?



# **GOAL:**

## **\$132,726.00**

**100%**

**75%**

**50%**

**25%**

**We are on our way to reaching our goal. Help us strengthen the Educational Programming of KDR and impact the lives of our Undergraduate Brothers.**

**\$78,837.17**

**Go to [kdrfoundation.org](http://kdrfoundation.org) to make your donation today!**