(Rev. January 2020) Department of the Treasury Internal Revenue Service

A For the 2019 calendar year, or tax year beginning

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

and ending JUN 30, 2020

▶ Do not enter social security numbers on this form as it may be made public.

► Go to www.irs.gov/Form990 for instructions and the latest information.

JUL 1, 2019

Open to Public

Inspection

OMB No. 1545-0047

В	Check if applicable	C Name of organization		D Employer identifi	cation number
	Addres				
F	cnange Name change			25-14492	52
F	Initial return	Doing business as Number and street (or P.0. box if mail is not delivered to street address)	Room/suite	E Telephone numbe	
F	Final return/	PO BOX 699	T to otti, outto	724-838-	
	termin- ated			G Gross receipts \$	684,227.
	Amend			H(a) Is this a group re	
	Application	F Name and address of principal officer:BRIAN J. STUMM		for subordinates	
	pendin	SAME AS C ABOVE		H(b) Are all subordinates in	ncluded? Yes No
		empt status: $X = 501(c)(3) = 501(c)(0)$ (insert no.) $4947(a)(1)$	or 527	If "No," attach a	list. (see instructions)
		e: ▶ WWW.KDR.COM		H(c) Group exemptio	
_		organization: X Corporation Trust Association Other ▶	L Year	of formation: 1983 N	🖊 State of legal domicile: PA
Р		Summary			
Governance	1 1	Briefly describe the organization's mission or most significant activities: PRIMAND EDUCATIONAL. IT PROVIDES STUDENT SCH	ARY PU OLARSH	RPOSE IS CH IIPS DIRECTL	ARITABLE Y TO WORTHY
rna	2	Check this box 🕨 🔲 if the organization discontinued its operations or dispo	sed of more	than 25% of its net as	ssets.
ove	3	Number of voting members of the governing body (Part VI, line 1a)		3	14
ত অ	4	Number of independent voting members of the governing body (Part VI, line 1b)		4	14
Activities &	5	Total number of individuals employed in calendar year 2019 (Part V, line 2a) $$		5	0
Ĭ	6	Total number of volunteers (estimate if necessary)			100
Act	7 a	Total unrelated business revenue from Part VIII, column (C), line 12			0.
_	b	Net unrelated business taxable income from Form 990-T, line 39	·····		0.
Revenue				Prior Year 723,577.	Current Year 528, 294.
	8	Contributions and grants (Part VIII, line 1h)		123,377.	520,294.
	9	Program service revenue (Part VIII, line 2g)		168,013.	134,434.
Be	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)		12,068.	21,499.
		Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		903,658.	684,227.
_		Grants and similar amounts paid (Part IX, column (A), lines 1-3)		159,527.	169,552.
	1	Benefits paid to or for members (Part IX, column (A), line 4)		0.	0.
s		Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		31,508.	22,731.
JSe	16a	Professional fundraising fees (Part IX, column (A), line 11e)		0.	0.
Expenses	- b	Total fundraising expenses (Part IX, column (D), line 25) 131, 2	07.		
ũ	17 (Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		214,527.	230,633.
		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		405,562.	422,916.
	19	Revenue less expenses. Subtract line 18 from line 12		498,096.	261,311.
20.0	d S			ginning of Current Year	End of Year
Net Assets	ਰ 20 ⁻	Total assets (Part X, line 16)		4,241,324.	4,499,207.
t As	ਊ 21 ·	Total liabilities (Part X, line 26)		26,389.	42,599.
		Net assets or fund balances. Subtract line 21 from line 20		4,214,935.	4,456,608.
_	art II	Signature Block			
		Ities of perjury, I declare that I have examined this return, including accompanying schedule			y knowledge and belief, it is
tru	e, correc	t, and complete. Declaration of preparer (other than officer) is based on all information of w	hich preparer	has any knowledge.	
٠.		Signature of officer		 Date	
Sig		BRIAN J. STUMM, TREASURER		Date	
He	ere	Type or print name and title			
_				Date Check	TI PTIN
Рa	id	Print/Type preparer's name M. C. WINGFIELD Preparer's signature M. C. WINGFIELD		1/12/20 if self-employ	
		Firm's name BROWN, EDWARDS & COMPANY, L.L.P	•	Firm's FIN	54-0504608
	e Only	Firm's address 319 MCCLANAHAN STREET, SW	-	T IIIII O LIIV	
	,	ROANOKE, VA 24014		Phone no. (5	40)345-0936
M:	av the IF	RS discuss this return with the preparer shown above? (see instructions)		1	X Yes No

Pa	Statement of Program Service Accomplishments	
	Check if Schedule O contains a response or note to any line in this Part III	X
1	Briefly describe the organization's mission:	
	PRIMARY PURPOSE IS CHARITABLE AND EDUCATIONAL. IT PROVIDES ST	
	SCHOLARSHIPS DIRECTLY TO WORTHY STUDENTS INCLUDING MEMBERS OF	
	NATIONAL FRATERNITY OF KAPPA DELTA RHO, INC. TO CONTINUE AND	
	THEIR COLLEGE EDUCATION. IT PROVIDES GRANTS DIRECTLY TO THE	NATIONAL
2	Did the organization undertake any significant program services during the year which were not listed on the	
	prior Form 990 or 990-EZ?	Yes X No
	If "Yes," describe these new services on Schedule O.	
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?	Yes X No
	If "Yes," describe these changes on Schedule O.	
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured	by expenses.
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total	•
	revenue, if any, for each program service reported.	
4a	(Code:) (Expenses \$ 247,772 • including grants of \$ 169,552 •) (Revenue \$	21,499.)
	PRIMARY PURPOSE IS CHARITABLE AND EDUCATIONAL. IT PROVIDES ST	
	SCHOLARSHIPS DIRECTLY TO WORTHY STUDENTS INCLUDING MEMBERS OF	THE
	NATIONAL FRATERNITY OF KAPPA DELTA RHO, INC. TO CONTINUE AND	
	THEIR COLLEGE EDUCATION. IT PROVIDES GRANTS DIRECTLY TO THE	
	FRATERNITY OF KAPPA DELTHA RHO, INC. TO SUPPORT THEIR LEADERS	
	EDUCATIONAL PROGRAMS FOR THEIR MEMBERS WHO ARE ENROLLED IN CO	
	UNIVERSITIES.	
4b	(0)	1
40	(Code:) (Expenses \$)
4c	(Code:) (Expenses \$ including grants of \$) (Revenue \$)
4d	Other program services (Describe on Schedule O.)	
	(Expenses \$ including grants of \$) (Revenue \$)
4e	Total program service expenses ▶ 247,772.	
		Form 990 (2019)

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			,,
	during the tax year? If "Yes," complete Schedule C, Part II	4		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			3,7
	similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to	_	37	
_	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6	Х	
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	_		.
_	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			x
_	Schedule D, Part III	8		
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			$ _{\mathbf{x}}$
40	If "Yes," complete Schedule D, Part IV	9		
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments	40	Х	
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10	Λ	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	110	Х	
h	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total	11a	21	
b	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		x
•	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total	110		
·	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		x
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in	110		
_	Part X, line 16? If "Yes," complete Schedule D, Part IX			х
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11d 11e	Х	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		Х
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a	Х	
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		Х
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Х
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			17
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			\ •
	1c and 8a? If "Yes," complete Schedule G, Part II	18		X
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			_V
	complete Schedule G, Part III	19		X
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		
	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or		Х	
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Λ	<u> </u>

Part IV Checklist of Required Schedules (continued)

			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Х	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			. v
04-	Schedule J	23		X
24 a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	24a		х
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25 a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete	OE h		х
26	Schedule L, Part I Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current	25b		
20	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		х
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV			
	instructions, for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If			. v
	"Yes," complete Schedule L, Part IV	28a		X
	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		
·	"Yes," complete Schedule L, Part IV	28c		x
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	Х	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			,,
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations	20		х
34	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and	33		
J-1	Part V, line 1	34		х
35 a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		Х
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			v
20	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O	38	Х	
Pa	rt V Statements Regarding Other IRS Filings and Tax Compliance	30		
	Check if Schedule O contains a response or note to any line in this Part V			
			Yes	No
	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable			
	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	4		
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming			
	(gambling) winnings to prize winners?	1c	l	I

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

			Yes	No					
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,								
	filed for the calendar year ending with or within the year covered by this return 2a 0								
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2 b							
	Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)								
За	Did the organization have unrelated business gross income of \$1,000 or more during the year?	За		Х					
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b							
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a								
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		X					
b	If "Yes," enter the name of the foreign country ▶								
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).								
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		Х					
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		X					
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5с							
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit								
	any contributions that were not tax deductible as charitable contributions?	6a		X					
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts								
	were not tax deductible?	6b							
7	Organizations that may receive deductible contributions under section 170(c).								
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		X					
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b							
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required								
	to file Form 8282?	7c		X					
d	If "Yes," indicate the number of Forms 8282 filed during the year								
е	7, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,								
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7 f 7g							
g									
_	h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?								
8	8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the								
_	sponsoring organization have excess business holdings at any time during the year?								
	9 Sponsoring organizations maintaining donor advised funds.								
a	Did the sponsoring organization make any taxable distributions under section 4966?	9a 9b							
10	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	90							
10	Section 501(c)(7) organizations. Enter: Initiation fees and capital contributions included on Part VIII, line 12 10a								
a b	Initiation fees and capital contributions included on Part VIII, line 12								
11	Section 501(c)(12) organizations. Enter:								
··	Gross income from members or shareholders 11a								
b	Gross income from other sources (Do not net amounts due or paid to other sources against								
~	amounts due or received from them.)								
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a							
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year								
13	Section 501(c)(29) qualified nonprofit health insurance issuers.								
а	Is the organization licensed to issue qualified health plans in more than one state?	13a							
	Note: See the instructions for additional information the organization must report on Schedule O.								
b	Enter the amount of reserves the organization is required to maintain by the states in which the								
	organization is licensed to issue qualified health plans								
С	Enter the amount of reserves on hand 13c								
14a	14a Did the organization receive any payments for indoor tanning services during the tax year?								
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O									
15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or									
	excess parachute payment(s) during the year?	15		X					
	If "Yes," see instructions and file Form 4720, Schedule N.								
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		X					
	If "Yes," complete Form 4720, Schedule O.								
		Form	990	(2010)					

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI			X							
Sec	tion A. Governing Body and Management										
			Yes	No							
1a	Enter the number of voting members of the governing body at the end of the tax year										
	If there are material differences in voting rights among members of the governing body, or if the governing										
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.										
b	Enter the number of voting members included on line 1a, above, who are independent 1b 14										
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other										
	officer, director, trustee, or key employee?	2		Х							
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision										
	of officers, directors, trustees, or key employees to a management company or other person?	3	Х								
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		Х							
5	5 Did the organization become aware during the year of a significant diversion of the organization's assets?										
6											
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or										
	more members of the governing body?	7a		х							
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or										
	persons other than the governing body?	7b		х							
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:										
а	The governing body?	8a	Х								
b	Each committee with authority to act on behalf of the governing body?	8b	Х								
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the										
	organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9		х							
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)										
			Yes	No							
10a	Did the organization have local chapters, branches, or affiliates?	10a		Х							
	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,										
	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b									
11a	la Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?										
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Х								
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe										
	in Schedule O how this was done	12c	Х								
13	Did the organization have a written whistleblower policy?	13	Х								
14	Did the organization have a written document retention and destruction policy?	14	Х								
15	Did the process for determining compensation of the following persons include a review and approval by independent										
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?										
а	The organization's CEO, Executive Director, or top management official	15a		Х							
b	Other officers or key employees of the organization	15b		Х							
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).										
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a										
	taxable entity during the year?	16a		Х							
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation										
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's										
	exempt status with respect to such arrangements?	16b									
Sec	tion C. Disclosure										
17	List the states with which a copy of this Form 990 is required to be filed ▶PA										
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c)(3)s only	/) avail	able							
	for public inspection. Indicate how you made these available. Check all that apply.										
	Own website Another's website X Upon request Other (explain on Schedule O)										
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, ar	d fina	ncial								
	statements available to the public during the tax year.										
20	State the name, address, and telephone number of the person who possesses the organization's books and records										
	BARBARA ROSSI - 724-838-7100										
	331 SOUTH MAIN STREET, GREENSBURG, PA 15601										

932006 01-20-20

Form **990** (2019)

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

See instructions for the order in which to list the persons above.

(A) Name and title	(B) Average hours per week	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)					h an	(D) Reportable compensation from	(E) Reportable compensation from related	(F) Estimated amount of other
	(list any hours for related organizations below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC)	organizations (W-2/1099-MISC)	compensation from the organization and related organizations
(1) JAMES C. HUBBARD MEMBER TRUSTEE	2.00	х						0.	0.	0.
(2) DANIEL LAPLACA	2.00							-		
MEMBER TRUSTEE		х						0.	0.	0.
(3) GERALD L. MURRAY	2.00									
MEMBER TRUSTEE		х						0.	0.	0.
(4) WILLIAM J. PARIS	2.00									
MEMBER TRUSTEE		Х						0.	0.	0.
(5) ARTHUR H. SMITH	2.00									
MEMBER TRUSTEE		Х						0.	0.	0.
(6) SPENCER G. STANFIELD	2.00									
MEMBER TRUSTEE		Х						0.	0.	0.
(7) STEVEN M. STASTNY	2.00									
MEMBER TRUSTEE		Х						0.	0.	0.
(8) THOMAS V. MCCOMB	2.00									
MEMBER TRUSTEE EMERITUS		Х						0.	0.	0.
(9) PAUL A. DOWNES	2.00	_								
MEMBER TRUSTEE EMERITUS	1000	Х						0.	0.	0.
(10) GREGG M KLEIN	12.00									0
PRESIDENT				Х				0.	0.	0.
(11) J. HALL JONES, JR.	2.00			,,					0	0
VICE PRESIDENT OF INVESTME	6.00			Х		_		0.	0.	0.
(12) MARK S. WEST	6.00			х				0.	0.	0
VICE PRESIDENT OF DEVELOPM	6.00			^		-		0.	0.	0.
(13) GREGG R. STEAMER SECRETARY	0.00			х				0.	0.	0.
(14) BRIAN J. STUMM	20.00			^				0.	0.	0.
TREASURER	20.00			х				0.	0.	0.
TREADURER						-			•	<u> </u>
						+				

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(A) Name and title	(B) (C) Average Position							(D) Reportable	(E) Reportable		Fet	(F) timate	d
rame and title	hours per week (list any hours for	box	(do not check more than one box, unless person is both ar officer and a director/trustee)					compensation from the organization	compensation from related organizations (W-2/1099-MISC)		am com	imate iount o other oensat om the	of ion
	related organizations below line)	tee or	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(W-2/1099-MISC)	(W-2/1099-WIS	C)	orga and	anization I relate nizatio	on ed
	iiiie)	ll	lıs	JJ0	Ke	Hig	<u>R</u>						
		_											
1b Subtotal c Total from continuation sheets to Part of Total (add lines 1b and 1c)	/II, Section A							0.		000			0.
 Total number of individuals (including but compensation from the organization 								eceived more than \$100	,000 of reportable	Э		Yes	0 No
3 Did the organization list any former office line 1a? If "Yes," complete Schedule J for			•	•	•		•	hest compensated emp	•		3		Х
 For any individual listed on line 1a, is the sand related organizations greater than \$1. Did any person listed on line 1a receive or 	50,000? <i>If</i> "Yes,	" co	mple	ete S	Sche	edule	e J f	for such individual			4		Х
rendered to the organization? If "Yes," consection B. Independent Contractors	mplete Schedul	e J f	for s	uch _i	pers	son .					5		Х
1 Complete this table for your five highest of the organization. Report compensation for										pens	ation f	rom	
(A) Name and busines	s address	N	INC	3				(B) Description of s	ervices	С	(C comper		1
Total number of independent contractors	(including but r	not li	mite	d to	tho	se lis	sted	I above) who received m	nore than				
\$100,000 of compensation from the organ	nization >				(0					Corm (200 /-	240

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			Check if Schedule O contains a response or note	to any lin	e in this Part VIII			
			Check if Schedule O contains a response or note	to arry iii i	(A)	(B)	(C)	(D)
					Total revenue	Related or exempt	Unrelated	Revenue excluded
						function revenue	business revenue	from tax under sections 512 - 514
gσ	_	_	Foderstad commisses do					0001101101012 011
ant	'		Federated campaigns 1a Membership dues 1b					
عَ ق			1					
fts,			Fundraising events 1c					
ë,ë			Related organizations 1d					
Sin			Government grants (contributions) 1e					
ĕĔ		T	All other contributions, gifts, grants, and	294.				
흕			···	494.				
Contributions, Gifts, Grants and Other Similar Amounts		_	Noncash contributions included in lines 1a-1f		528,294.			
0 6		n	Total. Add lines 1a-1f		320,234.			
	_		Busine	ss Code				
ice	2	. a						
e N		b						
m S		C						
gra Re		d						
Program Service Revenue		е						
_		f	All other program service revenue					
	L	g	Total. Add lines 2a-2f					
	3	,	Investment income (including dividends, interest, and		72,044.			72,044.
	١.		other similar amounts)		12,044.			72,044.
	4		Income from investment of tax-exempt bond proceeds					
	5)	Royalties (i) Real (ii) Pe	rsonal				
	١,			rsonai				
	6		Gross rents 6a					
			Less: rental expenses 6b					
			Rental income or (loss) 6c					
	١_		Net rental income or (loss) Gross amount from sales of (i) Securities (ii) C	Other				
	'	а		Juliei -				
			· 					
ō		D	Less: cost or other basis and sales expenses 7b 0 •					
her Revenue		_	' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '					
ě			· · · · · · · · · · · · · · · · · · ·		62,390.			62,390.
F.	١ ,		Net gain or (loss)	🚩	02,390.			02,390.
Ğ	8	а	Gross income from fundraising events (not					
O			including \$ of					
			contributions reported on line 1c). See					
		L	Part IV, line 18 8a Less: direct expenses 8b					
			Net income or (loss) from fundraising events					
	١,		Gross income from gaming activities. See					
	"	а						
		h	Part IV, line 19 9a Less: direct expenses 9b					
			Net income or (loss) from gaming activities					
	40		Gross sales of inventory, less returns					
	''	a	and allowances 10a					
		h	Less: cost of goods sold 10b					
		<u>.</u>	Net income or (loss) from sales of inventory	ss Code				
Sno		а		710	21,499.	21,499.		
Miscellaneous Revenue	' '	a b			,_,	,		
ella ¥e		C						
ဒ္ဓ			All other revenue					
Σ			Total. Add lines 11a-11d		21,499.			
	12		Total revenue. See instructions		684,227.	21,499.	0.	134,434.
		_			,==. •	,		,

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

	Check if Schedule O contains a respon				
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to domestic organizations				
	and domestic governments. See Part IV, line 21	59,500.	59,500.		
2	Grants and other assistance to domestic	440.050	440.050		
	individuals. See Part IV, line 22	110,052.	110,052.		
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
	trustees, and key employees				
6	Compensation not included above to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)	01 070	16 056	4 01 4	
7	Other salaries and wages	21,070.	16,856.	4,214.	
8	Pension plan accruals and contributions (include				
	section 401(k) and 403(b) employer contributions)				
9	Other employee benefits	1 661		1 661	
10	Payroll taxes	1,661.		1,661.	
11	Fees for services (nonemployees):	40 011	34,329.	0 500	
а	Management	42,911.	34,329.	8,582.	
b	Legal	11 200		11 200	
С	Accounting	11,200.		11,200.	
d	Lobbying				
е	Professional fundraising services. See Part IV, line 17				
f	Investment management fees				
g	Other. (If line 11g amount exceeds 10% of line 25,				
	column (A) amount, list line 11g expenses on Sch O.)				
12	Advertising and promotion	4,728.	3,782.	946.	
13	Office expenses	3,066.	3,762.	940.	
14	Information technology	3,000.	3,000.		
15	Royalties				
16	Occupancy	29,048.	14,524.	14,524.	
17	Travel	29,040.	14,324.	14,324.	
18	Payments of travel or entertainment expenses				
40	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	2,036.	1,849.	187.	
23	Other expenses. Itemize expenses not covered	2,030•	I, 047 •	107.	
24	above (List miscellaneous expenses on line 24e. If				
	line 24e amount exceeds 10% of line 25, column (A)				
а	amount, list line 24e expenses on Schedule 0.) FUNDRAISING EXPENSES	131,207.			131,207
a b	DUES EXTENSES	2,525.	2,525.		131,201
C	MERCHANT BILLING FEES	2,501.	2,323.	2,501.	
d	BAD DEBT	800.	800.	2,552.	
		611.	489.	122.	
25	Total functional expenses. Add lines 1 through 24e	422,916.	247,772.	43,937.	131,207
26	Joint costs. Complete this line only if the organization	,		,,,,,,,	
20	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				
	0.01-20-20				Form 990 (2019

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Pa	πλ	Balance Sheet					
		Check if Schedule O contains a response or	note to a	ny line in this Part X			
					(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing		149,070.	1	181,992.	
	2	Savings and temporary cash investments			147,114.	2	161,148
	3	Pledges and grants receivable, net	401,099.	3	602,034		
	4	Accounts receivable, net	4,116.	4	7,620		
	5	Loans and other receivables from any curren					
		trustee, key employee, creator or founder, su					
		controlled entity or family member of any of t				5	
	6	Loans and other receivables from other disqu					
		under section 4958(f)(1)), and persons descri	bed in se	ection 4958(c)(3)(B)		6	
Assets	7	Notes and loans receivable, net			127,791.	7	140,627
	8	Inventories for sale or use				8	
	9	Prepaid expenses and deferred charges				9	
	10a	Land, buildings, and equipment: cost or othe					
		basis. Complete Part VI of Schedule D		26,708.			
	b	Less: accumulated depreciation			0.	10c	0
	11	Investments - publicly traded securities		•	3,412,134.	11	3,405,786
	12	Investments - other securities. See Part IV, lir		12			
	13	Investments - program-related. See Part IV, lii		13			
	14	Intangible assets		14			
	15	Other assets. See Part IV, line 11			15		
	16	Total assets. Add lines 1 through 15 (must e	4,241,324.	16	4,499,207		
	17	Accounts payable and accrued expenses		9,986.	17	26,862	
	18	Grants payable		18			
	19	Deferred revenue		19			
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability. Comple				21	
S	22	Loans and other payables to any current or form					
Liabilities		trustee, key employee, creator or founder, su					
abi		controlled entity or family member of any of t				22	
=	23	Secured mortgages and notes payable to un				23	
	24	Unsecured notes and loans payable to unrela				24	
	25	Other liabilities (including federal income tax,					
		parties, and other liabilities not included on li	nes 17-2	1). Complete Part X			
		of Schedule D			16,403.	25	15,737
	26	Total liabilities. Add lines 17 through 25			26,389.	26	42,599
		Organizations that follow FASB ASC 958, o	heck he	re 🕨 X			
Ses		and complete lines 27, 28, 32, and 33.					
<u>la</u>	27	Net assets without donor restrictions			561,764.	27	689,424
Ba	28	Net assets with donor restrictions			3,653,171.	28	3,767,184
P T		Organizations that do not follow FASB ASG					
Ę		and complete lines 29 through 33.					
S O	29	Capital stock or trust principal, or current fun			29		
set	30	Paid-in or capital surplus, or land, building, or			30		
As	31	Retained earnings, endowment, accumulated			31		
Net Assets or Fund Balances	32	Total net assets or fund balances		4,214,935.	32	4,456,608	
_	33	Total liabilities and net assets/fund balances			4,241,324.	33	4,499,207

Pa	rt XI Reconciliation of Net Assets								
	Check if Schedule O contains a response or note to any line in this Part XI								
1	Total revenue (must equal Part VIII, column (A), line 12)	1			4,2 2,9				
2	Total expenses (must equal Part IX, column (A), line 25)								
3									
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))								
5	Net unrealized gains (losses) on investments 5								
6	Donated services and use of facilities	6							
7	Investment expenses	7							
8	Prior period adjustments	8							
9	Other changes in net assets or fund balances (explain on Schedule O)	9				0.			
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,								
	column (B))	10	4	, 45	6,6	08.			
Part XII Financial Statements and Reporting									
	Check if Schedule O contains a response or note to any line in this Part XII								
	<u> </u>				Yes	No			
1	Accounting method used to prepare the Form 990: Cash X Accrual Other								
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule	Ο.							
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?			2a		X			
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewer	d on a							
	separate basis, consolidated basis, or both:								
	Separate basis Consolidated basis Both consolidated and separate basis								
b	Were the organization's financial statements audited by an independent accountant?			2b	X				
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	e basi	s,						
	consolidated basis, or both:								
	X Separate basis Consolidated basis Both consolidated and separate basis								
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	e audi	t,						
	review, or compilation of its financial statements and selection of an independent accountant?			2c	X				
	If the organization changed either its oversight process or selection process during the tax year, explain on Scl	nedule	Ο.						
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Si	ngle Aı	udit						
	Act and OMB Circular A-133?								
b	b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit								
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits			3b					
					000				

SCHEDULE A

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support Complete if the organization is a section 501(c)(3) organization or a section

4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization KAPPA DELTA RHO FOUNDATION **Employer identification number** 25-1449252

Pa	rt I	Reason for Public (Charity Status (All organizations must co	omplete th	is part.) Se	ee instructions.	
Γhe	organ	ization is not a private found	ation because it is: (For lines 1 through 12, o	heck only	one box.)		
1		A church, convention of ch					I)(A)(i).	
2		A school described in sect i						
3		A hospital or a cooperative					i).	
4	一	A medical research organiz						the hospital's name
		city, and state:	анон ороналов и со-	njanionon mini a nicopina		000		,
5		An organization operated for	or the benefit of a co	llege or university owner	d or operat	ted by a d	overnmental unit describ	ned in
J		section 170(b)(1)(A)(iv). (C		inege of drilversity owner	а ог орста	ica by a g	overnmental and accord)CG 1
6				antal unit described in	aaatian 17	70/L\/4\/A\	6.0	
6		A federal, state, or local gov	_					
′	ш	An organization that norma	•	ntial part of its support i	rom a gov	ernmentai	unit or from the general	public described in
_		section 170(b)(1)(A)(vi). (C	. ,					
8		A community trust describe						
9		An agricultural research org				-	-	-
		or university or a non-land-o	grant college of agric	ulture (see instructions).	Enter the	name, city	/, and state of the colleg	e or
	77	university:						
10	X	An organization that norma						
		activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment						
		income and unrelated busing	ness taxable income	(less section 511 tax) from	om busine	sses acqu	ired by the organization	after June 30, 1975.
		See section 509(a)(2). (Cor	mplete Part III.)					
11	Щ	An organization organized a	and operated exclusi	ively to test for public sa	ıfety.See	section 50)9(a)(4).	
12		An organization organized a	and operated exclusi	ively for the benefit of, to	perform t	the function	ons of, or to carry out the	e purposes of one or
		more publicly supported or	ganizations describe	d in section 509(a)(1) o	r section :	509(a)(2).	See section 509(a)(3). (Check the box in
	_	lines 12a through 12d that	describes the type o	f supporting organizatio	n and com	plete lines	s 12e, 12f, and 12g.	
а			nization operated, s	upervised, or controlled	by its sup	ported org	ganization(s), typically by	giving giving
		the supported organization	on(s) the power to re	gularly appoint or elect a	a majority	of the dire	ctors or trustees of the s	supporting
		organization. You must o	omplete Part IV, Se	ections A and B.				
b			anization supervised	or controlled in connec	tion with it	s support	ed organization(s), by ha	iving
		control or management o	f the supporting orga	anization vested in the s	ame perso	ons that co	ontrol or manage the sup	ported
		organization(s). You mus	t complete Part IV,	Sections A and C.				
С		Type III functionally inte	grated. A supporting	g organization operated	in connec	tion with, a	and functionally integrate	ed with,
		its supported organization	n(s) (see instructions). You must complete I	Part IV, Se	ctions A,	D, and E.	
d		☐ Type III non-functionally	integrated. A supp	orting organization oper	ated in co	nnection v	vith its supported organi	zation(s)
		that is not functionally int	egrated. The organiz	ation generally must sat	tisfy a dist	ribution re	quirement and an attent	iveness
		requirement (see instruct	ions). You must con	nplete Part IV, Sections	s A and D,	and Part	V.	
е		Check this box if the orga	anization received a	written determination fro	m the IRS	that it is a	Type I, Type II, Type III	
		functionally integrated, or	Type III non-functio	nally integrated support	ing organi:	zation.		
f	Ente	er the number of supported o	organizations					
g	Prov	vide the following information		<u> </u>				
	(i) Name of supported	(ii) EIN	(iii) Type of organization (described on lines 1-10	(iv) Is the orga in your governi	nization listed ng document?	(v) Amount of monetary	(vi) Amount of other
		organization		above (see instructions))	Yes	No	support (see instructions)	support (see instructions)
[nt:								

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. 932021 09-25-19

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

360	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
_	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3						
	The portion of total contributions						_
_	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						
6	Public support. Subtract line 5 from line 4.						
	etion B. Total Support						
	ndar year (or fiscal year beginning in)	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
	Amounts from line 4	(=, == : =	(-)	(-)	(-,	(-,	(-)
	Gross income from interest,						_
_	dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources						
9	Net income from unrelated business						
Ū	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part VI.)						
11	Total support. Add lines 7 through 10						
	Gross receipts from related activities,	etc (see instruction	nns)			12	
	First five years. If the Form 990 is for	, ,	,				
	organization, check this box and stor						
Sec	ction C. Computation of Publ						,
14	Public support percentage for 2019 (line 6, column (f) di	vided by line 11, o	column (f))		14	%
	Public support percentage from 2018					15	%
	33 1/3% support test - 2019. If the					nore, check this bo	ox and
	stop here. The organization qualifies	as a publicly supp	orted organizatior	١			
b	33 1/3% support test - 2018. If the						
	and stop here. The organization qual	ifies as a publicly s	supported organiz	ation			
17a	10% -facts-and-circumstances tes						or more,
	and if the organization meets the "fac	cts-and-circumstan	ces" test, check t	nis box and stop h	nere. Explain in Pa	rt VI how the orgar	nization
	meets the "facts-and-circumstances"	test. The organiza	tion qualifies as a	publicly supported	d organization		
b	10% -facts-and-circumstances tes						10% or
	more, and if the organization meets the	ne "facts-and-circu	mstances" test, c	heck this box and	stop here. Explair	n in Part VI how the	e
	organization meets the "facts-and-circ	cumstances" test.	The organization of	qualifies as a publi	icly supported org	anization	>
18	Private foundation. If the organization	n did not check a	box on line 13, 16	a, 16b, 17a, or 17l	b, check this box a	and see instruction	s 🕨 🗌

Schedule A (Form 990 or 990-EZ) 2019

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Se	ction A. Public Support	cion, picace comp	noto i uit iii)				
	endar year (or fiscal year beginning in)	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
	Gifts, grants, contributions, and	()	,	,	,	,	
	membership fees received. (Do not						
	include any "unusual grants.")	257,865.	242,411.	252,373.	723,577.	528,294.	2004520.
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	·	·	·	·	·	
3	Gross receipts from activities that						
	are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organ-						
	ization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5	257,865.	242,411.	252,373.	723,577.	528,294.	2004520.
78	Amounts included on lines 1, 2, and						
	3 received from disqualified persons						0.
k	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						0.
	Add lines 7a and 7b						0.
	Public support. (Subtract line 7c from line 6.)						2004520.
	ction B. Total Support						
Cale	endar year (or fiscal year beginning in)	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
9	Amounts from line 6	257,865.	(b) 2016 242,411.	(c) 2017 252, 373.	(d) 2018 723,577.	(e) 2019 528, 294.	2004520.
10a	dross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	61,893.	62,933.	69,111.	75,941.	72,044.	341,922.
k	Unrelated business taxable income			,		-	<u> </u>
	(less section 511 taxes) from businesses acquired after June 30, 1975						
	Add lines 10a and 10b	61,893.	62,933.	69,111.	75,941.	72,044.	341,922.
	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on		•				-
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11, and 12.)	319,758.	305,344.	321,484.	799,518.	600,338.	2346442.
14	First five years. If the Form 990 is for	the organization's	first, second, thir	d, fourth, or fifth ta	ax year as a section	n 501(c)(3) organiz	ation,
	check this box and stop here						>
	ction C. Computation of Publ						05 42
	Public support percentage for 2019 (I					15	85.43 %
	Public support percentage from 2018					16	83.35 %
	ction D. Computation of Inves					1	1/ 57
	Investment income percentage for 20					17	14.57 %
	Investment income percentage from 2					18	16.65 %
198	a 33 1/3% support tests - 2019. If the						7 is not ► X
k	more than 33 1/3%, check this box as 33 1/3% support tests - 2018. If the	organization did n	ot check a box on	line 14 or line 19a	, and line 16 is mo	ore than 33 1/3%,	and
20	line 18 is not more than 33 1/3%, che						>
ZU	Private foundation. If the organization	n dia not check a l	DOX ON IME 14. 198	a. OF 190. CNECK Th	us dox and see ins	SITUCTIONS	₽

Part IV | Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

1	
1	
2	
3a	
3b	
20	
3c	
4-	
4a	
4b	
4c	
5a	
- J.	
5b	
5c	
30	
6	
-	
7	
8	
9a	
9b	
9с	
10a	
10b	

Pai	rt IV Supporting Organizations (continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)			
	below, the governing body of a supported organization?	11a		
b	A family member of a person described in (a) above?	11b		
	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.	11c		
<u>Sec</u>	ction B. Type I Supporting Organizations			
			Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to			
	regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the			
	tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or			
	controlled the organization's activities. If the organization had more than one supported organization,			
	describe how the powers to appoint and/or remove directors or trustees were allocated among the supported			
	organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		
Sec	ction C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
Sec	ction D. All Type III Supporting Organizations		· ·	
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
•	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
3	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		
Sec	etion E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the yea(see instruction)	ons).		
а				
b				
С		e instructions	s).	
2	Activities Test. Answer (a) and (b) below.		Yes	No
а				
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more			
	of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the			
	reasons for the organization's position that its supported organization(s) would have engaged in these			
	activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer (a) and (b) below.			
а				
	trustees of each of the supported organizations? Provide details in Part VI.	За		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			
	of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	3b		

Pa	rt V Type III Non-Functionally Integrated 509(a)(3) Supportin	g Orgar	nizations	
1	Check here if the organization satisfied the Integral Part Test as a qualifyin	g trust on	Nov. 20, 1970 (explain in	Part VI). See instructions. Al
	other Type III non-functionally integrated supporting organizations must co	mplete Se	ections A through E.	
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
a	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
c	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other			
	factors (explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount,			
	see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
_6	Multiply line 5 by .035.	6		
_7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2	Enter 85% of line 1.	2		
_3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-functional	ly integrat	ed Type III supporting org	anization (see
	instructions).			

Schedule A (Form 990 or 990-EZ) 2019

Par	^ব V │ Type III Non-Functionally Integrated 509	(a)(3) Supporting Orga	anizations _(continued)	
Secti	ion D - Distributions		<u> </u>	Current Year
1	Amounts paid to supported organizations to accomplish exe	empt purposes		
2	Amounts paid to perform activity that directly furthers exemple	ot purposes of supported		
	organizations, in excess of income from activity			
3	Administrative expenses paid to accomplish exempt purpos	es of supported organization	ns	
4	Amounts paid to acquire exempt-use assets			
5	Qualified set-aside amounts (prior IRS approval required)			
6	Other distributions (describe in Part VI). See instructions.			
7	Total annual distributions. Add lines 1 through 6.			
8	Distributions to attentive supported organizations to which t	he organization is responsive	Э	
	(provide details in Part VI). See instructions.			
9	Distributable amount for 2019 from Section C, line 6			
10	Line 8 amount divided by line 9 amount			
Secti	ion E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2019	(iii) Distributable Amount for 2019
1	Distributable amount for 2019 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2019 (reason-			
	able cause required- explain in Part VI). See instructions.			
3	Excess distributions carryover, if any, to 2019			
а	From 2014			
b	From 2015			
С	From 2016			
d	From 2017			
е	From 2018			
f	Total of lines 3a through e			
g	Applied to underdistributions of prior years			
h	Applied to 2019 distributable amount			
i	Carryover from 2014 not applied (see instructions)			
j	Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4	Distributions for 2019 from Section D,			
	line 7: \$			
а	Applied to underdistributions of prior years			
b	Applied to 2019 distributable amount			
С	Remainder. Subtract lines 4a and 4b from 4.			
5	Remaining underdistributions for years prior to 2019, if			
	any. Subtract lines 3g and 4a from line 2. For result greater			
	than zero, explain in Part VI. See instructions.			
6	Remaining underdistributions for 2019. Subtract lines 3h			
	and 4b from line 1. For result greater than zero, explain in			
	Part VI. See instructions.			
7	Excess distributions carryover to 2020. Add lines 3j			
	and 4c.			
8	Breakdown of line 7:			
а	Excess from 2015			
b	Excess from 2016			
С	Excess from 2017			
d	Excess from 2018			
е	Excess from 2019			

Schedule A (Form 990 or 990-EZ) 2019

Part VI	Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12;
1 0.11 11	Dat IV Section A lines 1 2 3h 26 4h 46 5a 6 0 9h 0c 11a 11h and 11c Part II, Section B lines 1 and 2 Part IV Section C
	Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V,
	Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.
	(See instructions.)
	(See instructions.)
•	

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

►Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Open to Public Inspection

Name of the organization

KAPPA DELTA RHO FOUNDATION

Employer identification number 25-1449252

Schedule D (Form 990) 2019

Pai	t I Organizations Maintaining Donor Advised		s or Acco	unts.Complete if the
	organization answered "Yes" on Form 990, Part IV, line			· · · · · · · · · · · · · · · · · ·
		(a) Donor advised funds	(b) Fur	nds and other accounts
1	Total number at end of year	1		
2	Aggregate value of contributions to (during year)			
3	Aggregate value of grants from (during year)			
4	Aggregate value at end of year	54,774.		
5	Did the organization inform all donors and donor advisors in w	vriting that the assets held in donor advis	sed funds	
	are the organization's property, subject to the organization's	exclusive legal control?		X Yes No
6	Did the organization inform all grantees, donors, and donor ad			
	for charitable purposes and not for the benefit of the donor or	donor advisor, or for any other purpose	conferring	
	impermissible private benefit?			X Yes No
Pai	t II Conservation Easements. Complete if the organization	anization answered "Yes" on Form 990,	Part IV, line 7	7.
1	Purpose(s) of conservation easements held by the organization	on (check all that apply).		
	Preservation of land for public use (for example, recreat	ion or education) Preservation of	a historically	important land area
	Protection of natural habitat	Preservation of	a certified h	istoric structure
	Preservation of open space			
2	Complete lines 2a through 2d if the organization held a qualifi	ed conservation contribution in the form	of a conserv	ation easement on the last
	day of the tax year.			Held at the End of the Tax Year
а	Total number of conservation easements		2a	
b	Total acreage restricted by conservation easements		2b	
С	Number of conservation easements on a certified historic stru	ıcture included in (a)	2c	
d	Number of conservation easements included in (c) acquired a	fter 7/25/06, and not on a historic struct	ure	
	listed in the National Register		2d	
3	Number of conservation easements modified, transferred, rele	eased, extinguished, or terminated by the	e organizatio	n during the tax
	year ▶			
4	Number of states where property subject to conservation eas	-		
5	Does the organization have a written policy regarding the peri			
	violations, and enforcement of the conservation easements it			
6	Staff and volunteer hours devoted to monitoring, inspecting, I	nandling of violations, and enforcing con	servation ea	sements during the year
_				
7	Amount of expenses incurred in monitoring, inspecting, handle	ling of violations, and enforcing conserva	ation easeme	nts during the year
•		ti-f. He ti	\(_\\(A\\(\D\\(\)\	
8	Does each conservation easement reported on line 2(d) above	•		Yes No
•	and section 170(h)(4)(B)(ii)?			
9	In Part XIII, describe how the organization reports conservation	•		
	balance sheet, and include, if applicable, the text of the footn	ote to the organization's financial statem	ients that de	scribes the
Pai	organization's accounting for conservation easements. † III Organizations Maintaining Collections of	Art. Historical Treasures, or O	ther Simi	lar Assets
. a.	Complete if the organization answered "Yes" on Form			iai 71000101
	If the organization elected, as permitted under FASB ASC 958		and halance	sheet works
	of art, historical treasures, or other similar assets held for pub	, ,		
	service, provide in Part XIII the text of the footnote to its finan	•		, pablic
h	If the organization elected, as permitted under FASB ASC 958			et works of
	art, historical treasures, or other similar assets held for public			
	provide the following amounts relating to these items:	exhibition, education, or resourch in run	noranoc or p	abile cervice,
	(i) Revenue included on Form 990, Part VIII, line 1		•	\$
	(ii) Assets included in Form 990, Part X			
2	If the organization received or held works of art, historical trea			*
_	the following amounts required to be reported under FASB AS	•	g, p. 0 v i	
а	Revenue included on Form 990, Part VIII, line 1	_	•	\$
	Assets included in Form 990, Part X			

932051 10-02-19

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

	t III Organizations Maintaining C	collections of Ar		easures, or Otl	ner Simi	lar Asse	ts/conti		age Z
	Using the organization's acquisition, accessi		•					iucu)	
3	collection items (check all that apply):	on, and other record	s, check arry or the	Tollowing that make	signinca	it use of its			
_				h					
a	Public exhibition	d		hange program					
b	Scholarly research	е	Other						
С	Preservation for future generations								
4	Provide a description of the organization's co					oose in Par	t XIII.		
5	During the year, did the organization solicit o						_		7
_	to be sold to raise funds rather than to be ma						Yes		<u></u> No
Par	t IV Escrow and Custodial Arrange reported an amount on Form 990, Par		te if the organization	n answered "Yes" o	on Form 99	90, Part IV,	line 9, o	ſ	
	Is the organization an agent, trustee, custodi		iarv for contribution	ns or other assets n	ot include				
	on Form 990, Part X?		-				Yes		No
b	If "Yes," explain the arrangement in Part XIII								
-	ree, explain the arrangement in rail arran	aa cop.o.c a	.ovi.ig table:				Amoun		
c	Beginning balance				1c		,		
	Additions during the year								
f	Distributions during the year								
	Ending balance						Yes		No
	If "Yes," explain the arrangement in Part XIII.				•	└─	_ 1 C S		ַ ו ע ט
Par									
	2 Tabilitati and Complete	(a) Current year	(b) Prior year	(c) Two years back		veare hack	(e) Fou	r veare	hack
4.	Deginning of year belones	2,686,424.	2,715,167.			616,486.		,744,	
	Beginning of year balance		29,498.	· · · · · ·	+		 		
	Contributions	20,210.	-	-	+	389,617.	 		851.
	Net investment earnings, gains, and losses	181,226.	122,841.	· ·	+	219,259.			348.
	Grants or scholarships	56,450.	66,534.	-48,300	•	-54,600.		-60,	,878.
е	Other expenditures for facilities								
	and programs	71,700.	114,548.	-24,000	•	-24,000.		-23,	,624.
	Administrative expenses								
g	End of year balance	2,759,710.	2,686,424.	2,715,167	. 2,	146,762.	1	,616,	486.
2	Provide the estimated percentage of the curr		e (line 1g, column (a	a)) held as:					
а	Board designated or quasi-endowment	16.22	_%						
b	Permanent endowment ► 52.23	%							
С	Term endowment ▶ 31.55 g	/ /							
	The percentages on lines 2a, 2b, and 2c sho	uld equal 100%.							
За	Are there endowment funds not in the posse	ssion of the organiza	tion that are held a	nd administered for	the organ	ization			
	by:							Yes	No
	(i) Unrelated organizations						3a(i)	Х	
	(ii) Related organizations						. —		Х
b	If "Yes" on line 3a(ii), are the related organiza	tions listed as requir	ed on Schedule R?				3b		
4	Describe in Part XIII the intended uses of the								
Par	t VI Land, Buildings, and Equipm		William Tarias.						
	Complete if the organization answered		. Part IV. line 11a. 9	See Form 990. Part	X. line 10.				
	Description of property	(a) Cost or ot			Accumula	ted	(d) Boo	k valu	
	becomplien of property	basis (investm	1 ' '		epreciatio		(u) Boo	it valu	J
12	Land	`	,	, ,	,				
	Buildings								
	Leasehold improvements								
			<u></u>	6,708.	26,	708.			0.
	Equipment			- , , o o •	20,				
	Other		Y column (P) line 1	100.)					0.
iuldi	. Aug iiies ta iiiiuugit te. (c <i>uuttiii (u) tilust</i> e	yuarı onn əəb, Fdfl.	n, coluititi (D), iiile l	UU./		🚩 📗			•

Schedule D (Form 990) 2019

Schedule D (Form 990) 2019 KAPPA DELTA	RHO FOUNDAT	ION	25-1449252 Page
Part VII Investments - Other Securities.			. age
Complete if the organization answered "Yes"			and of an expendent color
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or	end-of-year market value
(1) Financial derivatives			
(2) Closely held equity interests			
(3) Other			
(A)			
(B) (C)			
(D)			
(E)			
(F)			
(G)			
(H)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)			
Part VIII Investments - Program Related.			
Complete if the organization answered "Yes"	on Form 990, Part IV, line		
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or	end-of-year market value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9) Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)			
Part IX Other Assets.			
Complete if the organization answered "Yes"	on Form 990 Part IV line	a 11d. See Form 990. Part X. line 15	
	Description	3 11d. 333 1 3111 333, 1 417 7, 1110 13.	(b) Book value
(1)			,
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities.			>
Complete if the organization answered "Yes"	on Form 990, Part IV, line	e 11e or 11f. See Form 990, Part X, lin	
1. (a) Description of liability			(b) Book value
(1) Federal income taxes			15 727
(2) ASSETS UNDER MANAGEMENT			15,737
(3)			
<u>(4)</u>			
(5)			
<u>(6)</u>			

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII...

Schedule D (Form 990) 2019

15,737.

(8)

Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)

	rt XI Reconciliation of Revenue per Audited Financial S		-		
	Complete if the organization answered "Yes" on Form 990, Part IV	V, line 12a.			
1	Total revenue, gains, and other support per audited financial statements			1	664,589
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
а	Net unrealized gains (losses) on investments	2a	-19,638.		
b	Donated services and use of facilities	2b			
С	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII.)	2d			
е	Add lines 2a through 2d			2e	-19,638
3	Subtract line 2e from line 1			3	684,227
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII.)	4b			
С				4c	0 .
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line			5	684,227
Pai	rt XII Reconciliation of Expenses per Audited Financial		n Expenses per	Returr	۱.
	Complete if the organization answered "Yes" on Form 990, Part IV	V, line 12a.			
1	Total expenses and losses per audited financial statements			1	422,916
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
а	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
С	·				
d	Other (Describe in Part XIII.)	2d			
е	Add lines 2a through 2d			2e	0 .
3	Subtract line 2e from line 1			3	422,916
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
L		4a			
b	Other (Describe in Part XIII.)				
		4b		4c	0 .
		4b		4c 5	0. 422,916.
5 Pai	Add lines 4a and 4b Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, liner XIII Supplemental Information. Tide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 1.	ne 18.) and 4; Part IV, lines 1b	and 2b; Part V, line 4	5	•
5 Pa l Provi	Add lines 4a and 4b Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, liner XIII Supplemental Information.	ne 18.) and 4; Part IV, lines 1b	and 2b; Part V, line 4	5	·
5 Pa l Provi	Add lines 4a and 4b Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, liner XIII Supplemental Information. Tide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 1.	ne 18.) and 4; Part IV, lines 1b	and 2b; Part V, line 4	5	·
5 Pai	Add lines 4a and 4b Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, liner XIII Supplemental Information. Tide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 1.	ne 18.) and 4; Part IV, lines 1b	and 2b; Part V, line 4	5	·
5 Pai	Add lines 4a and 4b Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, liner XIII Supplemental Information. Tide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 1.	ne 18.) and 4; Part IV, lines 1b	and 2b; Part V, line 4	5	·
5 Pa l Provi	Add lines 4a and 4b Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, liner XIII Supplemental Information. Tide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 1.	ne 18.) and 4; Part IV, lines 1b	and 2b; Part V, line 4	5	·
5 Pa l Provi	Add lines 4a and 4b Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, liner XIII Supplemental Information. Tide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 1.	ne 18.) and 4; Part IV, lines 1b	and 2b; Part V, line 4	5	·
5 Pai	Add lines 4a and 4b Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, liner XIII Supplemental Information. Tide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 1.	ne 18.) and 4; Part IV, lines 1b	and 2b; Part V, line 4	5	·

SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

► Attach to Form 990.

► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047 **2019**

Open to Public Inspection

Employer identification number

KAPPA DELTA RHO FOUNDATION							25-1449252		
Part I General Information on Grants a	and Assistance								
 Does the organization maintain records criteria used to award the grants or assi Describe in Part IV the organization's pr 	stance?								
Part II Grants and Other Assistance to					anization answered "	Yes" on Form 990, Part	: IV, line 21, for any		
recipient that received more than	=					,	•		
1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance		
W									
NATIONAL FRATERNITY OF KDR							DDOGDAN AND EDUGATION		
331 S MAIN ST GREENSBURG, PA 15601	11-1869573	501 (C)7	E0 E00	0.			PROGRAM AND EDUCATION SUPPORT		
GREENSBORG, FA 13001	11-1009373	501 (C//	59,500.	0.			BOFFORT		
 Enter total number of section 501(c)(3) a Enter total number of other organization 		1 table							

(a) Type of grant or assistance	(b) Number of	(c) Amount of	(d) Amount of non-	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
	recipients	cash grant	cash assistance	(book, FMV, appraisal, other)	
CHOLARSHIPS	0	0.	110,052.	воок	
Part IV Supplemental Information. Provide the information	n required in Part I, lin	e 2; Part III, column	ı (b); and any other a	dditional information.	

SCHEDULE M (Form 990)

Noncash Contributions

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

► Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization KAPPA DELTA RHO FOUNDATION Employer identification number 25-1449252

Pai	rt i Types of Property							
		(a) Check if	(b) Number of	(c) Noncash contribution	(d Method of d		nina	
		applicable	contributions or	amounts reported on	noncash contrib		•	s
			items contributed	Form 990, Part VIII, line 1	9			
1	Art - Works of art							
2	Art - Historical treasures							
3	Art - Fractional interests							
4	Books and publications							
5	Clothing and household goods							
6	Cars and other vehicles							
7	Boats and planes							
8	Intellectual property			24 4 5 5				
9	Securities - Publicly traded	X	2	31,157	• F.W.A			
10	Securities - Closely held stock							
11	Securities - Partnership, LLC, or							
	trust interests							
12	Securities - Miscellaneous							
13	Qualified conservation contribution -							
	Historic structures							
14	Qualified conservation contribution - Other							
15	Real estate - Residential							
16	Real estate - Commercial							
17	Real estate - Other							
18	Collectibles							
19	Food inventory							
20	Drugs and medical supplies							
21	Taxidermy							
22	Historical artifacts							
23	Scientific specimens							
24	Archeological artifacts							
25	Other ()							
26	Other • ()							
27	Other ()							
28	Other ()							
29	Number of Forms 8283 received by the organi	zation durin	g the tax year for c	contributions				
	for which the organization completed Form 82	83, Part IV,	Donee Acknowled	gement 29				
							Yes	No
30a	During the year, did the organization receive b	y contribution	on any property rep	ported in Part I, lines 1 thr	ough 28, that it			
	must hold for at least three years from the dat							
	exempt purposes for the entire holding period	?				30a		X
b	If "Yes," describe the arrangement in Part II.							
31								Х
	32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash							
	contributions?		•			32a		X
b	If "Yes," describe in Part II.							
33	If the organization didn't report an amount in o	column (c) fo	r a type of propert	y for which column (a) is c	hecked,			
	describe in Part II.	. ,		-				
ΙΗΔ		the Instruc	tions for Form 00	0	Schedule	M (Eor	n 000)	2010

Schedule M (Form 990) 2019

932142 09-27-19

SCHEDULE O

Supplemental Information to Form 990 or 990-EZ

Go to www.irs.gov/Form990 for the latest information.

(Form 990 or 990-EZ)

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

2019

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

KAPPA DELTA RHO FOUNDATION

Employer identification number 25-1449252

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

STUDENTS INCLUDING MEMBERS OF THE NATIONAL FRATERNITY OF KAPPA DELTA

RHO, INC. TO CONTINUE AND COMPLETE THEIR COLLEGE EDUCATION. IT

PROVIDES GRANTS DIRECTLY TO THE NATIONAL FRATERNITY OF KAPPA DELTHA

RHO, INC. TO SUPPORT THEIR LEADERSHIP AND EDUCATIONAL PROGRAMS FOR

THEIR MEMBERS WHO ARE ENROLLED IN COLLEGES AND UNIVERSITIES.

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

FRATERNITY OF KAPPA DELTHA RHO, INC. TO SUPPORT THEIR LEADERSHIP AND

EDUCATIONAL PROGRAMS FOR THEIR MEMBERS WHO ARE ENROLLED IN COLLEGES AND

UNIVERSITIES.

FORM 990, PART VI, SECTION A, LINE 3:

THE NATIONAL FATERNITY OF KAPPA DELTA RHO, INC. PROVIDED ACCOUNTING,

ADMINISTRATIVE, AND DATABASE MAINTENANCE SERVICES FOR THE FOUNDATION.

FORM 990, PART VI, SECTION B, LINE 11B:

FORM 990 DISTRIBUTED TO BOARD FOR APPROVAL PRIOR TO FILING.

FORM 990, PART VI, SECTION B, LINE 12C:

ANNUAL REVIEW AT BOARD MEETINGS OF CONFLICT OF INTEREST SITUATIONS.

FORM 990, PART VI, SECTION C, LINE 19:

DOCUMENTS ARE AVAILABLE TO THE PUBLIC DURING REGULAR BUSINESS HOURS IN THE OFFICE.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) (2019)

Schedule O (Form 990 or 990-EZ) (2019)	Page 2
Name of the organization KAPPA DELTA RHO FOUNDATION	Employer identification number 25-1449252
FORM 990, PART XII, LINE 2C	
THE PROCESS IS UNCHANGED FROM THE PRIOR YEAR.	

Form **8868**

(Rev. January 2020)

Department of the Treasury Internal Revenue Service

Application for Automatic Extension of Time To File an Exempt Organization Return

File a separate application for each return.

► Go to www.irs.gov/Form8868 for the latest information.

OMB No. 1545-0047

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic

filing of	this form, visit www.irs.gov/e-file-providers/e-file-for-chari	ities-and-r	non-profits.						
Autor	matic 6-Month Extension of Time. Only subm	nit origin	al (no copies needed).						
All corp	orations required to file an income tax return other than Fo	orm 990-T	(including 1120-C filers), partnership	os, REMIC	s, and trusts				
must u	se Form 7004 to request an extension of time to file incom	e tax retu	rns.						
Туре о	Type or Name of exempt organization or other filer, see instructions. Taxpayer identification numbers of exempt organization or other filer, see instructions.								
print	KAPPA DELTA RHO FOUNDATION	25-1449252							
File by the due date filing your return. Se	for Number, street, and room or suite no. If a P.O. box, s	Number, street, and room or suite no. If a P.O. box, see instructions. PO BOX 699							
instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions. GREENSBURG, PA 15601								
Enter th	ne Return Code for the return that this application is for (fil	e a separa	ate application for each return)			0]1]			
Applica	ation	Return	Application			Return			
Is For		Code	Is For	Code					
	90 or Form 990-EZ	01	Form 990-T (corporation)	07					
Form 9		02	Form 1041-A	08					
	720 (individual)	03	Form 4720 (other than individual)	09					
Form 9		04	Form 5227	10					
	90-T (sec. 401(a) or 408(a) trust) 90-T (trust other than above)	05 06	Form 6069 Form 8870						
Tele If the	BARBARA ROSSI books are in the care of ► 331 SOUTH MAIN phone No. ► 724-838-7100 e organization does not have an office or place of business is for a Group Return, enter the organization's four digit . If it is for part of the group, check this box ►	s in the Ur Group Exe	Fax No. ▶nited States, check this box	f this is fo	r the whole g	• •			
ti Þ	request an automatic 6-month extension of time until	anization's	s return for:	the exem	npt organizati ·	on return for			
3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. 3a \$					0.				
	this application is for Forms 990-PF, 990-T, 4720, or 6069	•	•						
_	stimated tax payments made. Include any prior year overp			3b	\$	0.			
	dalance due. Subtract line 3b from line 3a. Include your pa	-				0.			
	sing EFTPS (Electronic Federal Tax Payment System). Seen: If you are going to make an electronic funds withdrawal tions.			3c 453-EO ar	\$ nd Form 8879				

For Privacy Act and Paperwork Reduction Act Notice, see instructions. LHA

Form 8868 (Rev. 1-2020)